# Change of Name / Signature For Individuals / NRIs / Sole Proprietors / HUF-Karta

INVESTOR DETAILS



BANK ACCOUNT DETAILS FOR VERIFICATION (sunk dealis registered in the folio)  count Number    count Type Please list (r)    Savings   Current   NRE   NRO   Bank Name      Sanch Name	REQUEST FOR (Please ✓)		CHANGE O	SIGNATURE				CH	HANGE	OF NAI	ΜE		
BANK ACCOUNT DETAILS FOR VERIFICATION (clash details repistered in the folio)  Coord Number  Coord Number  Control Type (Press lick (*))   Savings   Current   NRE   NRO   Bank Name    Control Name   Sanch Name   Savings   Current   NRE   NRO   Bank Name    Coly   MICR Code   9 light    Code   MICR Code	olio No.				F	PAN							
Doornt Number   Savings   Current   NRE   NRO   Bank Name	ame of the Sole/ First Unit Holder												
Docum Number   Sawings   Current   NRE   NRO   Bank Name	BANK ACCOUNT DETAILS	FOR VERIFICAT	ION (Bank details rec	sistered in the folio									
Sanch Name   San	_	TOR VERIFICAT	TOTT (Dalik details le	pistered in the follo									
City   MiCR Code   City   MiCR		Ings Current	NRF NRO	Bank Name									
OLD AND NEW NAME OF THE UNIT HOLDER/ NEW SPECIMEN SIGNATURE  We request Bandhan Mutual Fund (the fund) to update the new name/s, in the afore mentioned folio and other records as per given details. I we hereby agree that the new name/ libe valid and effective only after the changes are updated in the system and a confirmation is received by me/us. After the new name updation, any requests with oid names with the honoured by the fund.  1* Unit Holder  2*** Unit Holder  3***Unit Holder  3***Unit Holder  Old Name/s (As per existing records)  New Name/s (As per existing records)  New Signature/s (As per existing records)  New Signature/s (As per existing records)  ACKNOWLEDGEMENT  Develved, subject to verification and without prejudice, request for update of: Change of Name Change of Signature  Old Name/s  Change of Signature  Change of Signature  Change of Signature  Change of Signature													
OLD AND NEW NAME OF THE UNIT HOLDER/ NEW SPECIMEN SIGNATURE  We request Bandhan Mutual Fund (the fund) to update the new name/s, in the afore mentioned folio and other records as per given details. I/we hereby agree that the new name/ it be valid and effective only after the changes are updated in the system and a confirmation is received by meius. After the new name updation, any requests with old names with the honoured by the fund.  1" Unit Holder  2" Unit Holder  3" Unit Holder  3" Unit Holder  Old Name/s (As per existing records)  (As per existing records)  New Name/s (As per existing records)  New Signature/s (As per existing records)  New Signature/s (Con't fill section, in case of change of name only)  ACKNOWLEDGEMENT  Exceived, subject to verification and without prejudice, request for update of : Change of Name Change of Signature  Bandhan Mutual Fund  Badhte Folio No. Change of Signature	Branch Address												
OLD AND NEW NAME OF THE UNIT HOLDER/ NEW SPECIMEN SIGNATURE  We request Bandhan Mutual Fund (the fund) to update the new name/s, in the afore mentioned folio and other records as per given details. I/we hereby agree that the new name/ it be valid and effective only after the changes are updated in the system and a confirmation is received by meius. After the new name updation, any requests with old names with the honoured by the fund.  1" Unit Holder  2" Unit Holder  3" Unit Holder  3" Unit Holder  Old Name/s (As per existing records)  (As per existing records)  New Name/s (As per existing records)  New Signature/s (As per existing records)  New Signature/s (Con't fill section, in case of change of name only)  ACKNOWLEDGEMENT  Exceived, subject to verification and without prejudice, request for update of : Change of Name Change of Signature  Bandhan Mutual Fund  Badhte Folio No. Change of Signature													
OLD AND NEW NAME OF THE UNIT HOLDER/ NEW SPECIMEN SIGNATURE   We request Sandhan Mutual Fund (the fund) buydate the new name's, in the afore mentioned folio and other records as per given details. I/we hereby agree that the new name's it be valid and effective only after the changes are updated in the system and a confirmation is received by melus. After the new name updation, any requests with old names with the honoured by the fund.    1" Unit Holder	tate			City									
We request Bandhan Mutual Fund (the fund) to update the new name/s, in the afore mentioned folio and other records as per given details. I/we hereby agree that the new name/ lib ev valid and effective only after the changes are updated in the system and a confirmation is received by me/us. After the new name updation, any requests with old names with the honoured by the fund.  1° Unit Holder  2° Unit Holder  3° Unit Holder  3° Unit Holder  Old Name/s (As per existing records)  New Name/s (Don't fill this section, in case of change of signature/s (As per existing records)  New Signature/s (Don't fill section, in case of change of name only)  New Signature/s (Don't fill section, in case of change of signature only)  Description of the fill section of the section	FSC Code 11	digit			N	IICR Cod	e			9 digit			ī
New Name/s (Don't fill this section, in case of change of signature only)  Old Signature/s (As per existing records)  New Signature/s Don't fill section, in case of change of name only)  HANGE OF NAME / SIGNATURE  Ceived, subject to verification and without prejudice, request for update of: Change of Name Change of Signature  Bandhan Mutual Fund  Badhte F	t be notioured by the fulld.	1 <sup>st</sup> Unit	: Holder	<b>2</b> <sup>n</sup>	<sup>d</sup> Unit Hol	der			3'	d Unit F	lolder		
(As per existing records)  New Name/s (Don't fill this section, in case of change of signature only)  New Signature/s (As per existing records)  New Signature/s (Don't fill section, in case of change of name only)  HANGE OF NAME / SIGNATURE  ACKNOWLEDGEMENT  Decived, subject to verification and without prejudice, request for update of: Change of Name Change of Signature  Change of Signature		1° Unit	: Holder	2"	"Unit Hol	der			3	"Unit F	lolder		
(Don't fill this section, in case of change of signature/s (As per existing records)  New Signature/s (Don't fill section, in case of change of name only)  HANGE OF NAME / SIGNATURE  ACKNOWLEDGEMENT  sceived, subject to verification and without prejudice, request for update of: Change of Name Change of Signature  Badhan  Mutual Fund  Badhte F													
New Signature/s (Don't fill section, in case of change of name only)  HANGE OF NAME / SIGNATURE  ACKNOWLEDGEMENT  exceived, subject to verification and without prejudice, request for update of: Change of Name Change of Signature  Bandhan Mutual Fund  Bodhte F	(Don't fill this section, in case of												
(Don't fill section, in case of change of name only)  HANGE OF NAME / SIGNATURE  ACKNOWLEDGEMENT  Seceived, subject to verification and without prejudice, request for update of:  Change of Name Change of Signature  Olio No.  Bandhan  Multual Fund  Bardhte F	Old Signature/s (As per existing records)												
HANGE OF NAME / SIGNATURE  ACKNOWLEDGEMENT  ecceived, subject to verification and without prejudice, request for update of : Change of Name Change of Signature  Olio No.  Bandhan Mutual Fund  Badhte F	(Don't fill section, in case of change of												
HANGE OF NAME / SIGNATURE  ACKNOWLEDGEMENT  ecceived, subject to verification and without prejudice, request for update of : Change of Name Change of Signature  Olio No.  Bandhan Mutual Fund  Badhte F													_
eceived, subject to verification and without prejudice, request for update of : Change of Name Change of Signature  Change of Signature  Change of Signature													}
olio No.					Change	of Sian	ature		Ba Mı	<b>ndhan</b> Itual Fi	ınd	Badhte	Ro
ame of the Sole/First Unit Holder			OI										
	lame of the Sole/First Unit Holder									tamn 0 a			

### FOR INDIVIDUALS / NRIs / SOLE PROPRIETORS / HUF-KARTA



## Banker Attestation of Customer's signature updation, Bank Account Details and Customer Address as per bank records

<If provided on Bank's Letter Head, all details as mentioned below should be available>

#### TO WHOMSOEVER IT MAY CONCERN

This is to certify that the below mention account holder is holding the following account in our bank and branch (should match with bank details in the folio).

Mr. / Ms.	(Name as per PAN)						
S/o or D/o:							
Residing at address (Should match with mutual fund folio address)							
PAN (As per bank records							
Account Number	Ol Carings Courset Caller AND Caller College	(places exectfy)	Please affix a recent				
Account Type [Please tick (✓)] ☐ Savings ☐ Current ☐ NRE ☐ NRO ☐ FCNR ☐ Others   Others   passport size photograph and sign across it.							
Name of the Bank							
Branch Name Branch City							
IFSC Code	11 digit	MICR Code	9 digit				
Date of Bank Account Ope	ning D D M M Y Y Y Y						
Updated <b>Name</b> of the above mentioned A/c holder as per Bank's records		ignature of the above A/c holder as per ords	Signature				
Signature of the Bank B Manager / Authorised Employee:	Signature Employee	anch Seal, with name, Employee n, Employee number					
Date: D D M M	Y Y Y Y						

Note: If PAN is not available or updated in Bank records: Photo Verification is needed

Toll free 1800 266 6688 / 1800 300 66688 Available Between 9:00 am - 6:00 pm on weekdays Please note our investor service email id investormf@bandhanamc.com

www.bandhanmutual.com

### **INSTRUCTIONS**

- 1. Separate forms needs to be filled for separate folios of the investor.
- 2. This form is only for Change of Name/ Signature. For changing any other details like change of contact details, address, bank account details, etc. fill separate forms as available on the website.
- 3. Following documents need to be submitted for the change of name:

Scenarios	Documents required
Minor correction in name	Duly filled and signed form
	Self-attested PAN card copy
	• Any Document with new /revised name having registered address e.g. KYC acknowledgement letter with address,
	Passport copy, Election card copy, Aadhar card copy, Utility bills copy, Driving license copy, Registered bank statement copy (All documents to be attested in original)
Major correction in name	Duly filled and signed form.
	• Notarized copy of Notification in Official Gazette of India (Or) the Copy of advertisement given for name change in 2 newspaper, 1 Regional newspaper and one national, daily newspaper.
	<ul> <li>A self attested PAN card copy with new name and KYC verified with new name Attestation from the bank manager of the Bank whose mandate has been provided at time original investment, confirming the Investors Name, Bank branch, Account number and Signature.</li> </ul>
	• Any official/legal document reflecting the name change viz. Attested Bank statement from the same bank of which bank mandate is on our record Passport.
	• For applications made by minor investors - Passport / School Certificate or Birth Certificate (relationship) duly notarized / Official/ Gazette / Magistrate / Bank Manager, AMC
Name change due to marriage	Duly filled and signed form
	Notarized copy of the marriage certificate OR Certified true copy of the state Gazette OR the original copy of the state gazette in which a declaration has been made to that effect
	A self attested PAN card copy with new name and KYC verified with new name
Name change due to divorce	Duly filled and signed form
	Notarized copy of the divorce certificate, OR Family Court Order with Court seal duly notarize
	A self-attested PAN card copy with new name and KYC verified with new name

- 4. The fund and the RTA reserve a right to call the customer for any additional documents or in-person verification and keep this request or any other transaction in abeyance or reject, pending fulfilment of such requirements.
- 5. Following documents needs to be submitted for the change of signature:
  - Duly signed request letter from investor.
  - Signature attestation from banker on the banker attestation form.
- 6. Please produce originals for verification, if copies are not attested by Notary/Gazetted Officers/ Bank Managers/Indian Embassy/Consulate General.