

CANCELLATION FORM FOR SIP/ STP/ SWP

Please refer to the instructions for assistance and complete all sections in English. For legibility, please use BLOCK LETTERS in black or dark ink.

PERSONAL DETAILS

First Unit Holder
Folio No. PAN

☐ SIP CANCELLATION REQUEST (Refer instructions overleaf) Please arrange to cancel my SIP as per following details.

Scheme Plan Option
SIP Frequency Investor Bank Name
SIP Amount ₹ Investor Account No.
SIP Start Date SIP End Date

☐ STP CANCELLATION REQUEST (Refer instructions overleaf) Please arrange to cancel my STP as per following details.

FROM Scheme Plan Option
TO Scheme Plan Option
STP Frequency STP Amount ₹
STP Start Date STP End Date

☐ SWP CANCELLATION REQUEST (Refer instructions overleaf) Please arrange to cancel my SWP as per following details.

Scheme Plan Option
SWP Frequency SWP Amount ₹
SWP Start Date SWP End Date

DECLARATION AND SIGNATURE

I/We have read, understood and hereby agree to abide by the Scheme Information Document/Key Information Memorandum of the Scheme(s). I/We agree to abide by the terms, conditions, rules and regulations of the scheme and other statutory requirements of SEBI, AMFI, Prevention of Money Laundering Act, 2002 and such other regulations as may be applicable from time to time.

YOUR SIGNATURE/S (To be signed by all holders if the mode of operation is "Joint")

☒ Signature of first unit holder	☒ Signature of second unit holder	☒ Signature of third unit holder
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ACKNOWLEDGEMENT

Received from Folio No.

Tick	Scheme Name	Plan	Option	Date
☐ SIP				
☐ STP				
☐ SWP				

Signature

INSTRUCTIONS

1. Please use separate cancellations forms for different schemes in the same folio or different folios.
2. Investors need to ensure that details mentioned in the cancellation form are correctly filled in. In case of any ambiguity, the form is liable for rejection.
3. In case of joint holders in the folio, the form needs to be signed by either one of the holders or all the holders depending upon the mode of holding.
4. The AMC shall endeavour to cancel the SIP/Top-Up registration within 2 working days from the date of acceptance of the cancellation request from the investor. In the interim, any scheduled SIP instalments will continue to be debited until the instructions are implemented.
5. Investor to submit STP/SWP cancellation request 7 calendar days in advance from the next STP due date.
6. Multiple requests pertaining to the same folio can be submitted in a single form.

