

Systematic Transfer Plan / Dividend Transfer Plan / Nav Appreciation Facility / Systematic Withdrawal Plan

Application No. Version: 24.12.2019

Key Partner / Agent Information (Investors applying under D	irect Plan must mention "Direct" in Al	RN No. column.)										
Distributor ARN / RIA#	Distributo	istributor Name Sub-Distributor ARN				nal Sub-E iployee C		EUIN				
ARN/RIA-			ARN-									
#By mentioning RIA code, I/We authorize you to share with the SEBI Registered Investment Advisor the details of my/our transactions in the scheme(s) of Motifal Oswal Mutual Fund. Investors applying under Direct Plan must mention "Direct" in ARN Column Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various fac "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notivithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."						tors including the service rendered by the distributor. Third Applicant Power of Attorney Holder						
Folio No Name of Sole / First Holder								D D	M M	YY	YY	
PAN/PERN (mandatory)		Enclosed PAN	N/PEKRN Proof	K	YC Compli	cane						
SYSTEMATIC TRANSFER PLAN (STP.	DTP AND NAV APPRECIATION	ONS)										
Please arrange for STP with the following	options											
From Scheme						Plar	1					
Option Growth / Dividend-Pay	yout / Dividend - Reinve	est										
To Scheme						Plar	1					
Option Growth / Dividend-Pay	yout / Dividend - Reinve	est Dividend Freq	quency (In case	of Dividend	option)							
Fixed Amount (Min amount ₹ 500 - (Daily, We) (Min amount ₹ 1,500 for Quarte	ekly, Fortnightly, Monthly)	Dividend Transfer Pl	lan (Minimum	₹ 1000)			NAV Ap	preciation	n (Minimu	m ₹ 100	0)	
STP Frequency: Daily Deekly Fortnightly Except Daily Dividend Monthly Quarterly							Only in case of Growth Option					
STP Amount : STP Dates : 1st 7th 14	STP Da		14 th	21 st 2	8 th	STP Date		1 st 7 th Start: [14th	21st	28 th	
Any Day of STP Transfer (in case of weekly frequency) STP Period: *For Daily STP Minimum Instalments 12 For Other Frequency Minimum Instalments 6	(Monday to Friday)	End:	D D M	M Y		SIFFEII	ou.	End:) D I	VI IVI	YY	
SYSTEMATIC WITHDRAWAL PLAN (SI Please arrange for SWP with the followin Rs. (in figures) SWP Frequency: Weekly SWP Period: Start: W M Y	g options - Fixed Amount	the PAN/PERN withou in words) Quarterly		plication for	rm will be	considered	incomple	te and is li	iable to be	rejected	l.)	
From Scheme												
Plan Option Growth Dividend-Payout Dividend - Reinvest *Minimum No. of SWP Installments 12 - (monthly/weekly/fortnightly) *Minimum No. of SWP Installments 4 - instalments (quarterly) *Minimum No. of SWP Installments 1- (annual)												
Having read and understood the contents terms, conditions, rules and regulation governing not designed for the purpose of the contraventior Laws or any other applicable laws enacted by the by any rebate or gifts, directly or indirectly in mak is not completed by me / us to the satisfaction of NAV prevailing on the date of such redemption and under The ARN holder has disclosed to me/us all the coamongst which the Scheme is being recommended to m. For NRIs only: I / We confirm that I am / we are I / our Non-Resident External / Non-Resident Ordinary / FO I / We confirm that details provide by me / us are true and	the Scheme(s). I / We hereby on of any Act, Rules, Regulations Government of India from time ting this investment. I / We confithe Mutual Fund, I / We hereby attake such other action with such fun mimissions (in the form of trail e / us. Non Residents of Indian nationaling Account.	declare that the amore, Notifications or Dir- to time. I / We have firm that the funds in authorize the Mutual I dds that may be required commission or any commission.	unt invested in rections fo the e understood the levested in the S Fund, to redeen the bythe Law. Other mode), pa	the Schen provisions e details of scheme(s), I n the funds yable to hi	ne(s) is the of the Inc if the Scheegally below invested	nrough legit come Tax A eme(s) and ong to me in the Sche	imate sou ct, Anti M I / We ha ' us. In the me(s), in formeting	rces only loney Laur ve not rec ne event " favour of t Schemes	and does ndering La ceived nor 'Know Your the applica of various	not invo aws, Anti have be r Customent, at the Mutual	olve and is Corruption een induced er" process e applicable Funds from	
First / Sole Applicant / Guardian	Second Applican	nt	Th	rd Applica	nt			P(OA Holder			
(اهر	
ACKNOWLEDGMENT SLIP						Applica	olication No.					
From												

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