

TRANSACTION SLIP

Please use separate transaction slip for each scheme. This Form is for use of Existing Investors only. To be filled in CAPITAL LETTERS

DISTRIBUTOR / BROK	ER INFORMATION			
Distributor ARN Code	Sub Distributor ARN	Sub Agent Code /Bank Branch Code/ Internal Code	*Employee Unique Identification Number (EUIN)	RIA Code ^{⁺†}
ARN-(ARN stamp here)	ARN-			
*Places sign alangside in seco the ELII	IN is left blank/not provided I/M/a b	oroby confirm that the ELIIN box has been intentionally l	oft blank by molus as this transaction is execu	utod without any interaction

*Please sign alongside in case the EUIN is left blank/not provided. I/We hereby confirm that the EUIN box has been inte advice by the employee/relationship manager/sales person of the above distributor/sub broker or not with standir manager/sales person of the distributor/sub broker.	ntionally left blank by me/us as this transaction is executed without any interaction or ig the advice of in-appropriateness, if any, provided by the employee/relationship
L. INVESTOR'S DETAILS (Refer Instruction No.5,6 & 13)	
FOLIO NO.	
Name of First applicant Mr./Ms./M/s	PAN No / PEKRN. MANDATORY KYC
Name of Guardian (In case of Minor) Mr./Ms.	PAN No / PEKRN. MANDATORY KYC
Name of Second Applicant Mr./Ms.	PAN No / PEKRN. MANDATORY KYC
Name of Third Applicant Mr./Ms.	PAN No / PEKRN. MANDATORY KYC
UNITHOLDING OPTION - Demat Mode Physical Mode These details are comp	
Please ensure that the sequence of Names as mentioned in the application form matches with that of the account held wi	
(NSDL) DP ID No. I N Beneficiary Acc	
(CDSL) Target ID No.	(NSDL) National Securities Depository Limited (CDSL) Central Depository Securities Limited
inclosures (Please tick any one box) : Client Master List (CML) Transaction cum Hold	ing Statement Cancelled Delivery Instruction Slip (DIS)
Additional Purchase (Refer Instruction No.4.2 & 8) (If the investor wishes to invest in Direct Plan please	
ayment Mode : OTBM Facility (One Time Bank Mandate) Cheque Fun	ds Transfer RTGS / NEFT
El No. Valid	I Upto: D D M M Y Y Y Y
ote :LEI No. is Mandatory for transaction amount 50 Crs and above for Non Individual.	
roww Mutual Fund LEI number	
heque/RTGS/NEFT No.	Payment Date/Instrument Date _ / _ /
	-
let Amount ₹ Bank Name: Branch:	City:
Scheme Plan	Option
Redemption (Refer Instruction No.4.3 & 4.4)	
	Full Redemption
Amount: ₹ or Units: OR	
Scheme Plan	Option
.El No. Val	d Upto:
Note: LEI No. is Mandatory for transaction amount 50 Crs and above for Non Individual.	
Groww Mutual Fund LEI number	
Bank Account No: Bank Name:	-
*Please specify the bank details in which you wish to receive the redemption proceeds. Kindly note that this bank acco proceeds will be credited into the default bank account. Also this cannot be treated as change of bank mandate.)	unt should be one of the registered bank account in the folio else by default the redem
Note: In case Change of bank details request has been submitted in last 10 days, we may HOLD the redemption payout lay, If the 8th calendar day is a holiday / non-transaction day, then the redemption payout will be made on the next work	
Groww MUTUAL FUND ACKNOWLEDGMENT SLIP (Please re To be filled in by the investor.	
ceived From Mr/Ms/M/s :	GIT 1198
	Time Stamp & Date of receiving office
io/Account No:	от гесенинд оптсе
ADDITIONAL PURCHASE REQUEST REDEMPTION REQUEST SWITCH REQUEST	

Groww Asset
Management Limited

Address: 505-5th Floor, Tower 2B, One World Centre, Near Prabhadevi Railway Station, Lower Parel Mumbai - 400013, Maharashtra. Website: www.growwmf.in Phone number: 805-018-0222 Email: support@growwmf.in

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To Scheme									Pla	an				Option							
Switch over applicatio	n needs to b	e subm	itted on	ly at D	Designat	ted Inv	estor Serv	ice Centre (I	DISC) of	NIMF											
6. Contact Nu	ımber (he cont	act deta	ails are	e require	ed for F	Reference	purpose onl	ly. Kindly	note that the	same will n	ot be u	odated ii	n your folio	o.)						
Mobile No / Tel No.			Т]													
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INSTRUCTIONS

- Please read the Scheme Information Document (SID) and Statement of Additional Information (SAI) carefully before investing / switching to other schemes for risk factors & terms applicable to Schemes / Plans.
- For additional purchase, the cheque should be drawn in favour of the name of the scheme (e.g. Groww Equity Fund) and crossed A/c Payee and payable locally at the place of the ISC, where the application is being submitted. Outstation chequewill not be accepted.
 - If the Scheme name on the application form and on the cheque is different, then the units will be alloted as per the Scheme name mentioned in the application form.
- In case of multiple holders, the IDCW (where applicable) & redemption amount, will be paid to the first unit holder.

4. BANK DETAILS:

- As per the SEBI guidelines, it is mandatory for investors to mention their bank account details in the application form. In the absence of the bank details the application form will be rejected.
- Purchase Application through Cheque/ RTGS / NEFT / Funds transfer requests should necessarily mention the pay-in bank account details i.e bank name, bank account number, bank branch used for issuing the payments to the fund. The first unit holder has to ensure that the subscription payment has to be made through his own bank account or through any of the bank account wherein he is one of the joint bank account holder. If this is not evidenced on the payment cheque / funds transfer / RTGS / NEFT request etc given by the investor at the time of subscription then unit holder should attach necessary supporting documents as required by the fund like bank certificate, bank passbook copy, bank statement etc to prove that the funds are from a bank account held by the first unit holder only. If the documents are not submitted with the application the fund reserves the right to reject the application or call for additional details.

One time Bank mandate (OTBM) facilitates the investor to register a debit Mandate with his banker which will contain a pre defined upper limit for the amount to be debited from his bank account for every Purchase Transaction done. If the investor is making payment through OTBM facility registered in the folio, then he has to tick the relevant box and not attach any cheque along with the purchase request. The subscription amount will be debited from the bank account details as mentioned in the OTBM facility opted by the investor.

In specific exceptional situations where Third Party payment is permitted like i.e (i) Payment by employer on behalf of employee under Systematic Investment Plan (SIP) facility, or lump sum / one time subscription, through payroll deductions or deductions of expense reimbursements (ii) Payment by Corporate to its Agent / Distributor/Dealer (similar arrangement with principal agent relationship), on account of commission/incentive payable for sale of its goods/services, in the form of the Mutual Fund Units through Systematic Investment Plans or lump sum / one-time subscription (iii) Custodian on behalf of an FPI or a client. For the above mentioned cases KYC of the investor and the KYC of the person making the payment is mandatory irrespective of the amount. Additionally declaration by the person making the payment giving details of the bank account from which the payment is being made and the relationship with the beneficiary is also required to be submitted.

- 3. Direct Credit of Redemption / IDCW Proceeds / Refund if any -GMF will endeavor to provide direct / electronic credit for IDCW/ redemption payments into the investors bank account directly. In case the direct credit is not affected by the unitholder's banker for any reason then GMF reserves the right to make the payment to the investor by a cheque. If the electronic credit is delayed or not affected or credited to a wrong account, on account of incomplete or incorrect information, GMF will not be held responsible. Please provide the MICR Code/IFSC code on the right bottom of your Cheque for us to help you in future for ECS/NEFT credit of IDCWand redemption payout.
- 4. GMF offers facility to register multiple bank accounts in the folio and designate one of the bank account as "Default Bank account". Default bank account will be used for all IDCW and redemption payouts unless investor specifies one of the existing registered bank account in the redemption request for receiving redemption proceeds. A new non registered bank account specified in the redemption request for receiving redemption proceeds will not be considered and the redemption proceeds will by default be credited into the default Bank account. The investor will have to initially get the non registered bank account registered in the folio and then apply for the redemption request. Also if no registered bank account is mentioned at the time of redemption then by default the redemption proceeds will be credited into the default Bank account.

5. Permanent Account Number (PAN)

SEBI has made it mandatory for all applicants (in the case of application in joint names, each of the applicants) to mention his/her permanent account number (PAN) irrespective of the amount of purchase. Where the applicant is a minor, and does not possess his / her own PAN, he / she shall quote the PAN of his/ her father or mother or the guardian, signing on behalf of the minor, as the case may be. For Further details investors are requested to refer SAI.

6. Prevention of Money Laundering and Know Your Client (KYC)

In order to reduce hardship and help investors dealing with SEBI intermediaries, SEBI issued three circulars - MIRSD/SE/Cir-21/2011 dated October 05, 2011, MIRSD/Cir-23/2011 dated December 02, 2011 and MIRSD/Cir-26/2011 dated December 23, 2011 informing SEBI registered intermediaries as mentioned therein to follow, with effect from January 01, 2012, a uniform KYC compliance procedure for all the investors dealing with them on or after that date. SEBI also issued KYC Registration Agency ("KRA") Regulations 2011 and the guidelines in pursuance of the said Regulations and for In-Person Verification ("IPV").

All investors (individual and non- individual) are required for KYC compliance. However, applications should note that minors cannot apply for KYC compliance and any investment in the name of minors should be through a Guardian, who should be KYC compliant for the purpose of investing with a Mutual Fund. Also applicants/ unit holders intending, to apply for units currently holding units and operating their Mutual Fund folios through a Power of Attorney (POA) must ensure that the issue of POA and the holder of the POA must mention their KYC compliance status at the time of investment. POA holders are not permitted to apply for KYC compliance on behalf of the issuer of the POA, Separate procedures are prescribed for change in name, address, and other KYC related details, should

the applicant desire to change such information, POS will extend the services of effecting such changes.

In line with the SEBI circular No. MIRSD/Cir-5/2012 dated April 13, 2012 and various other guidelines issued by SEBI on the procedural matters for KYC Compliances, the Investors are requested to note the following additional provisions shall be applicable for "KYC Compliances" with effect from December 1, 2012:

- In case of an existing investor of GMF and who is already KYC Compliant under the erstwhile centralized KYC with CVL (CVLMF) then there will be no effect on subsequent Purchase/Additional Purchase (or ongoing SIPs/STPs, etc) in the existing folios/accounts which are KYC compliant. Existing Folio holder can also open a new folio with Groww Mutual Fund with the erstwhile centralized KYC
- 2) In case of an existing investor of Groww Mutual Fund and who is not KYC Compliant as per our records, the investor will have to submit the standard KYC Application forms available in the website www.cvlkra.com along with supporting documents at any of the SEBI registered intermediaries at the time of purchase / additional purchase / new registration of SIP/STP etc. In Person Verification (IPV) will be mandatory at the time of KYC Submission. This uniform KYC submission would a onetime submission of documentation.
- 3) Investors who have complied with KYC process before December 31, 2011 (KYC status with CVL-KRA as "MF-VERIFIED BY CVLMF") and not invested in the schemes of Groww Mutual Fund i.e not opened a folio earlier, and wishes to invest on or after December 01, 2012, such investors will be required to submit 'missing/not available' KYC information and complete the IPV requirements.

Updation of 'missing / not available' KYC information along with IPV is currently a one-time requirement and needs to be completed with any one of the mutual funds i.e. need not be done with all the mutual funds where investors have existing investments. Once the same is done then the KYC status at CVL-KRA will change to 'Verified by CVL KRA' after due verification. In such a scenario, where the KYC status changes to 'Verified by CVL KRA', investors need not submit the 'missing/not available' KYC information to mutual funds again.

Sr	Broker Code mentioned by the investor	Plan mentioned by the investor	Default Plan to be captured
1	Not mentioned	Not mentioned	Direct Plan
2	Not mentioned	Direct Plan	Direct Plan
3	Not mentioned	Regular Plan/Other than Direct Plan	Direct Plan
4	Mentioned	Direct Plan	Direct Plan
5	Direct	Not mentioned	Direct Plan
6	Direct	Regular Plan/Other than Direct Plan	Direct Plan
7	Mentioned	Regular Plan/Other than Direct Plan	Regular Plan/Other than Direct Plan
8	Mentioned	Not mentioned	Regular Plan/Other than Direct Plan

Individual Investors are required to submit 'KYC Details Change Form' issued by CVL-KRA available on their website www.cvlkra.com.

In case of Non Individual investors, complied with KYC process before December 31, 2011, KYC needs to be done afresh due to significant and major changes in KYC requirements.

Investors to provide the complete details in the KYC application form along with the required documents (for individual investors or non-individual investors as appropriate). The said form is available on GMF's website i.e. www.growwmf.in or on the website of Association of Mutual Funds In India i.e. www.amfiindia.com or on the website of any authorised KRA's.

- 7. For Direct Investment Please Mention "Direct in the Column "Name & Broker Code/ARN"
- 8. Investors are required to clearly indicate the plans/options in the application form of the scheme.

Investor may note that following shall be applicable for default plan

In cases of wrong/ invalid/ incomplete ARN/ Unempanelled ARN codes mentioned on the application form, the application shall be processed under Direct Plan. Similarly, in the absence of clear indication as to the choice of option (Growth or Payout of Income Distribution cum capital withdrawal option), by default, the units will be allotted under the Growth Option of the default /selected plan of the scheme.

9. TRANSACTION CHARGES

- 1) In accordance with Clause 10.5 of SEBI Master Circular dated June 27, 2024 with effect from November 1, 2011, Groww Asset Management Limited (Groww Mutual Fund)/ (GMF shall deduct a Transaction Charge on per purchase / subscription of ₹ 10,000/- and above, as may be received from new investors (an investor who invests for the first time in any mutual fund schemes) and existing investors. The distributors shall have an option to either "Opt-in / Opt-out" from levying transaction charge based on the type of product. Therefore, the "Opt-in / Opt out" status shall be at distributor level, basis the product selected by the distributor at the Mutual Fund industry level. Such charges shall be deducted if the investments are being made through the distributor/agent and that distributor / agent has opted to receive the transaction charges as mentioned below:
- For the new investor a transaction charge of ₹ 150/- shall be levied for per purchase / subscription of ₹ 10,000 and above; and
- For the existing investor a transaction charge of ₹ 100/- shall be levied for per purchase / subscription of ₹ 10,000 and above.

The transaction charge shall be deducted from the subscription amount and paid to the distributor/agent, as the case may be and the balance shall be invested. The statement of account shall clearly state that the net investment as gross subscription less transaction charge and give the number of units allotted against the net investment.

In case of investments through Systematic Investment Plan (SIP) the transaction charges shall be deducted only if the total commitment through SIP (i.e. amount per SIP installment x No. of installments) amounts to $\overline{\xi}$. 10,000/- and above. In such cases, the transaction charges shall be deducted in 3-4 installments.

Address: 505-5th Floor, Tower 2B, One World Centre, Near Prabhadevi Railway Station, Lower Parel Mumbai - 400013, Maharashtra. Website: www.growwmf.in Phone number: 805-018-0222 Email: support@growwmf.in

INSTRUCTIONS

Transaction charges shall not be deducted if:

- (a) The amount per purchases / subscriptions is less than ₹ 10,000/-;
- (b) The transaction pertains to other than purchases/ subscriptions relating to new inflows such as Switch/STP/TIDCWP/, etc.
- (c) Purchases/Subscriptions made directly with the Fund through any mode (i.e. not through any distributor/agent).
- (d) Subscription made through Exchange Platform irrespective of investment amount.
- 2) Groww Asset Management Limited will endeavor to check if the investor is an existing or a new investor to Mutual Fund. In case the investor is found to be an existing investor then transaction charges of ₹ 100 will be applicable else the investor declaration will be considered and transaction charges will be levied accordingly.
- 3) If the investor has not ticked / not signed the declaration then by default investor will be treated as an existing investor and transaction charges of ₹ 100 will be de ucted for investment of ₹ 10000 and above.
- 10. Units held in the dematerialized form

With effect from October 1, 2011, in accordance with Clause 14.4.2 of SEBI Master Circular dated June 27, 2024, an option to subscribe/hold the units of the Scheme(s)/Plan(s) of GMF in dematerialized (demat) form is being provided to the investors in terms of the guidelines/ procedural requirements as laid by the Depositories (NSDL/CDSL) / Stock Exchanges (NSE / BSE) from time to time. For Further details investors are requested to refer SAI.

- 11. As per of SEBI circular CIR/IMD/DF/21/2012 dated September 13, 2012, a unique identity number of the employee / relationship manager/ sales person of the distributors interacting with the investor for the sale of mutual fund products, in addition to the AMFI Registration Number (ARN) of the distributor is required to be mentioned in the application form.
- 12. Employee Unique Identification Number (EUIN) would assist in tackling the problem of mis-selling even if the employee/relationship manager/sales person leave the employment of the distributor.
- 3. In line with SEBI letter no. OW/16541/2012 dated July 24, 2012 addressed to AMFI, Investments in the mutual fund schemes {including investments through Systematic Investment Plans (SIPs)} up to ₹ 50,000/- per investor per year shall be exempted from the requirement of PAN. Investor seeking exemption of PAN will need to submit the PAN Exempt KYC Reference No (PEKRN) acknowledgment issued by KRA along with the application Form. This exemption is applicable only for individuals including NRIs, minors acting through guardian, Sole proprietorship firms and joint holders. In case of joint holders, first holder must not possess a PAN. Other categories of investors e.g. PIOs, HUFs, QFIs, non individuals, etc. are not eligible for such exemption.
- 14.. In case there is any change in your KYC information please update the same by using the prescribed 'KYC Change Request form' and submit the same at the Point of Service of any KYC Registration Agency.