NACH/OT	M Regi	strat	ion	c	ponso	or Po	nk C	odo.					TI000	DIU.	:\//		1	$\overline{}$	(.)	٠٠)	eate	_	,	$\overline{}$	Mod	ifv			Canc
ility Code					•				\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	 7		U	11000	10	1	/o. o+!	noric	$\prod_{i=1}^{n}$	<u>v</u>	, ur				$\stackrel{\smile}{=}$		_	E!!		oai iC
ility Code					ITIO								,		1/ 1/ 1/	e auth	IONS	e [_	3UI	IND	ARA	IVI IV	101	UAL	ru	חאי	
debit Tick () SB C] CA [E	Bank A □	1		<u> </u>	<u> </u>				<u></u>	11	<u> </u>			<u> </u>			<u> </u> 	<u> </u>
/ith Bank		1	Na	me c	of cus	tome	ers	bank					SC								or	MIC	CR						
n amount of ₹	(in words)																							₹					
1	☑ Fixed Ar	nount	(′) Ma	ximu	m An	nou	nt	FR	REQL	JENC'	Y 🗷	Monthl	y [☑ Qu	arterly	×	Ha	l f Yec	rly	x 4	/ear	₩ (V)	As 8	wh	en į	orese	nted
eference 1 none No				UR	N								Refer	enc	e 2 _					F	olio	No							
I agree for the deen carefully read thorised to cance ERIOD from DDMM		 Y 1_	Sig	natu Nam	re of	the F	Prim	ary l	Hold		orpora ation/a	Signa	bit my acent requent requent ture of	the	Join	nt Acc	oun	t Ho	older			natı	ure o	of th	ne Jo	oint	Acc	erstoo	Holo
e i - Pe SUNI	DARAM I	MUTI	- U AL			´			_ / Rε	enev	val Fo	orm / N	/odific	 atio	n - N	ACH /	One	- Tir	ne M	- and	late (_ (OT	 'M)	-				tors sho	
<u>- '</u>		ce Group	,						,			, .										, .	,		IOIIII	along	with t	ne appii	cauoni
ase tick ☑ as a NACH/OTM Fo	rm is attacl											nandat	e registr	atior	which	n may i	take :	21 d	ays.										
NACH/OTM Fo tributor's ARN & Nam	_	dy regis ker's ARN			e folio oroker Co	-	need	to su		agaır		tered Inve	etment	Fmi	oloyee C	nda	Fo	r Offic	e use o	nlv	1		IS	C'	S S	sia	na	atu	re
indutor 3 Arriv & Ivan	(Co				nternal)		(Employe	e Unique Ide		Number)		isor (RIA) (LIII	pioyee o	ouc			0 400 0	,						&			
																							Ti	me	e S	sta	m	pir	g
sonnel concerned ading the service re	d. Upfront con ndered by the	nmission distributo	shall b	oe paid	directly	by the	invest	tor to th			-			-				-					Sole/l	First A	pplicar	ıt's Sigr	nature	Mandato	ory
sonnel concerner uding the service re Name of First	d. Upfront con ndered by the	nmission distributo	shall b	oe paid	directly	by the	invest	tor to th			-			n the				-		actors		ate o					nature	1 1	ory Y
sonnel concerner uding the service re Name of First F R	d. Upfront conndered by the	nmission distribute licant (shall bor. (Nam	ne as	per F	PAN C	invest	tor to th			-		s based o	n the				-		actors		ate o						1 1	Y
Name of First	d. Upfront conndered by the /Sole App	nmission distribute licant (shall bor. (Nam	ne as	per F	PAN C	ard)	tor to th	ne AMP	FI regis	stered C		s based o	n the	investor	rs' asses	sment	of va	arious f	Do) DB/Da		of inco	orpor	ation	* D	D M	МУ	*Mano
I/We confirm that the sonnel concerned uding the service resulting	d. Upfront conndered by the /Sole App	nmission distribute licant (shall bor. (Nam	ne as	per F	PAN C	ard)	tor to th	ne AMF	FI regis	AST	Distributor	s based o	n the	investor	s' asses	ssment	pende	arious f	Do) DB/Da		of inco	orpor	ation	* D	D M	МУ	*Mano
sonnel concerner uding the service re Name of First	d. Upfront conndered by the /Sole App	nmission distributed licant (licant (licant (licant (licant of the control of	shall bor. (Nam)	ne as IV nd Email	per F	PAN C	ard) Dependenmen	tor to th	ne AMF	FI regis	AST	Distributor	s based o	n the	investor	s' asses	ssment	pende	arious f	Do) DB/Da		of inco	orpor	ation	* D	D M	МУ	*Mano
Name of First	d. Upfront conndered by the /Sole App	nmission distributed licant (licant (licant (licant (licant of the control of	shall bor. (Nam)	ne as IV nd Email	per F	PAN C	ard) Dependenmen	tor to th	ne AMF	FI regis	AST	Distributor	s based o	n the	Self [s' asses	ssment	pende	arious f	Do) DB/Da		of inco	orpor	epende	* D	D M	M Y	*Mano
sonnel concerner uding the service re Name of First E-Mail* *Please tick the Famit Email: \(\) Self \(\) Sp Default Communicati Name of Sec	d. Upfront conndered by the /Sole App	nmission distributed licant (licant (licant (licant (licant of the control of	shall bor. (Nam)	ne as IV nd Email	per F	PAN C	ard) Dependenmen	tor to th	ne AMF	FI regis	AST	Distributor	s based o	n the	Self [Spouse	ssment	pende	arious f	Do) DB/Da		of inco	orpor	epende	* D I	D M	M Y	*Mano
Sonnel concerner uding the service re Name of First E-Mail* *Please tick the Famil Email: Self Sol Default Communicati Name of Sec	d. Upfront connidered by the v/Sole App y/Sole App y/Code for the Nouse Dependent De	mission distributed licant (shall tor. (Namber all block with the control of t	ne as	per F DDU ID provio	by the PAN c E dded ded ggs □ [dwwing dox AN ca	ard) Dependenmen	tor to th	ne AMF	FI regis	AST	Distributor	s based o	n the	Self [Spouse	ssment	pende	arious f	Do) DB/Da		of inco	orpor	epende	* D I	D M	M Y	*Manc
Name of First	d. Upfront conndered by the v/Sole App y/Code for the Nouse Dependence Depen	Mobile Nur Mobile Nur Mobile Nur Mobile Nur Mobile Nur Mobile Nur	shall tor. (Namber all modern al	ne as M Independent of the control of the cont	per F DDD IID provint	by the	ard) Dependent	dent Par	rents _	Guarn mode:	LAST Tuttered C LAST LAST LAST LAST LAST LAST LAST LAST	Distributor	Mob Mo Annual Reg	n the	Self Other 9	"I Spouse	☐ Dependent	pende pende	f	Do Do	DDB/Da	ndent	Siblings		ependo	* D I	D M	Guard	*Manc
Name of First	d. Upfront connidered by the V/Sole App y/Sole App y/Code for the Mouse Dependent D	Mobile Nurdent Child	shall to sha	ne as I I I I I I I I I I I I I I I I I I	per F DDD I ID proving I I I ID proving I I I ID proving I I I I I I I I I I I I I I I I I I	by the by	ard) Dependence Depend	dent Par	rents _	Guarn mode:	LAST Tuttered C LAST LAST LAST LAST LAST LAST LAST LAST	Distributor	Mob Mo Annual Reg	n the	Self Other 9	"I Spouse	☐ Dependent	pende pende	f	Do Do	DDB/Da	ndent	Siblings		ependo	* D I	D M	Guard	*Manc
Name of First	d. Upfront connidered by the V/Sole App y/Sole App y/Code for the Mouse Dependent D	Mobile Nurdent Child	shall to sha	ne as I I I I I I I I I I I I I I I I I I	per F DDD I ID proving I I I ID proving I I I ID proving I I I I I I I I I I I I I I I I I I	by the by	ard) Dependence Depend	dent Par	rents _	Guarn mode:	LAST Tuttered C LAST LAST LAST LAST LAST LAST LAST LAST	Distributor	Mob Mo Annual Reg	n the	Self Other 9	"I Spouse	☐ Dependent	pende pende	f	Do Do	DDB/Da	ndent	Siblings		ependo	* D I	D M	Guard	*Manc
Name of First	d. Upfront connidered by the V/Sole App y/Sole App y/Code for the Mouse Dependent D	Mobile Nurdent Child	shall to sha	ne as I I I I I I I I I I I I I I I I I I	per F DDD I ID proving I I I ID proving I I I ID proving I I I I I I I I I I I I I I I I I I	by the by	ard) Dependence Depend	dent Par	rents _	Guarn mode:	LAST Tuttered C LAST LAST LAST LAST LAST LAST LAST LAST	Distributor	Mob Mo Annual Reg	n the	Self Other S	"I Spouse	☐ Dependent	pende pende	f	Do Do	DDB/Da	ndent	Siblings		ependo	* D I	ents C	Guard	*Manc
Name of First	d. Upfront connidered by the V/Sole App y/Sole App y/Code for the Mouse Dependent D	Mobile Nurdent Child	shall to sha	ne as I I I I I I I I I I I I I I I I I I	per F DDD I ID proving I I I ID proving I I I ID proving I I I I I I I I I I I I I I I I I I	by the by	ard) Dependence Depend	dent Par	rents _	Guarn mode:	LAST Tuttered C LAST LAST LAST LAST LAST LAST LAST LAST	Distributor	Mob Mo Annual Reg	n the	Self Other S	"Spouse "Sp	☐ Dependent	pende pende	f	Do Do	DDB/Da	ndent	Siblings		ependo	ent Pare	ents C	Guard	*Manc
Sonnel concerner uding the service re Name of First	d. Upfront connidered by the VSole App y Code for the Notice Dependence on mode is E-mond Application R \$T	mission distributed licant (Incomplete Number 1997) Mobile Number 1997 (Incomplete Number 1997) Mobile Number	shall k lor.	ne as M M M M M M M M M	per F DDDD IID provious IID	by the by	ard) Dependence Depend	dent Par	rents _	Guarn mode:	LAST Tuttered C LAST LAST LAST LAST LAST LAST LAST LAST	Distributor	Mob Mo Annual Reg	n the	Self Other S	"Spouse "Sp	☐ Dependent	pende pende	f	Do Do	DDB/Da	ndent	Siblings		ependo	ent Pare	ents C	Guard	*Mancan *Mancan *Mancan
sonnel concerner uding the service re E-Mail* *Please tick the Fami E-Mail*	d. Upfront connidered by the VSole App y Code for the Noouse Dependence Depe	mission distribute distribute licant (shall k lor.	ne as M	per F DDDD IID provious IID	by the by	ard) Dependent D	dent Par den	rents cal	FI regis	AST	ick (🗸) 🗆	s based o	n the bile: [bile:	Self _ Mc	"s' asses 3 Spouse 3 Spouse 3 Spouse 4 Spouse 5 Spouse 6 Spouse 7 Spouse 7 Spouse 8 Spouse 9 Spouse 9 Spouse	Deplement Deplem	pende pende pende pende	nt Child	Do Do	DB/Da	ndent	Siblings		ependo	ent Pare	ents C	Guard	*Mancan *Mancan *Mancan *Mancan *Mancan
sonnel concerner uding the service re uding the service re value of First	d. Upfront conndered by the V/Sole App y/Code for the Mouse Dependence Depen	mission distribute distribute licant (shall k lor.	ne as M	per F DDDD IID provious IID	by the by	ard) Dependent D	dent Par den	rents cal	FI regis	AST	ick (🗸) 🗆	s based o	n the bile: [bile:	Self _ Mc	"s' asses 3 Spouse 3 Spouse 3 Spouse 4 Spouse 4 Spouse 5 Spouse 6 Spouse 7 Spouse 7 Spouse 8	Dependent Depend	pende tion pende pende	nt Child	Do	DB/Da	ndent	Siblings Siblings Siblings		ependo	ent Pare	ents C	Guard	*Mancan *Mancan *Mancan *Mancan *Mancan
sonnel concerner uding the service re uding the service re value of First E-Mail* *Please tick the Famil E-Mail* *Please tick the Famil Email: Self Sp Default Communicati Name of Sec E-Mail* *Please tick the Famil Email: Self Sp Default Communicati Name of Thire E-Mail* *Please tick the Famil Email: Self Sp Default Communicati	d. Upfront conndered by the V/Sole App y/Code for the Mouse Dependence Depen	mission distribute distribute licant (shall k ishall k isha	ne as M M M M M M M M M	per F DDDD IID provious IID	by the by	ard) Dependent D	dent Pardent (S) via p	rents cal	FI regis	AST	ick (🗸) 🗆	s based o	n the bile: [bile:	Self _ Mc	"s' asses 3 Spouse 3 Spouse 3 Spouse 4 Spouse 4 Spouse 5 Spouse 6 Spouse 7 Spouse 7 Spouse 8	Dependental	pende tion pende tion pende vestor	nt Child	Do D	DB/Da	ndent	Siblings Siblings		ependo	ent Pare	ents C	Guard	*Manc an *Manc
sonnel concerner uding the service re uding the service re Name of First	d. Upfront conndered by the V/Sole App y/Code for the Nouse Dependence Depen	mission distribute distribute licant (shall k ishall k isha	ne as M M M M M M M M M	per F DDDD IID provious IID	by the by	ard) Dependent D	dent Pardent (S) via p	rents call call call call call call call cal	FI regis	AST	ick (🗸) 🗆	s based o	n the bile: [bile:	Self _ Mc	"s' asses 3 Spouse 3 Spouse 3 Spouse 4 Spouse 4 Spouse 5 Spouse 6 Spouse 7 Spouse 7 Spouse 8	Dependental	pende tion pende tion pende vestor	nt Child	Do D	DB/Da Depen	ndent	Siblings Siblings		ependo	ent Pare	ents C	Guard Guard Guard	*Manc an *Manc
sonnel concerner uding the service re uding the service re Name of First	d. Upfront conndered by the V/Sole App y/Code for the Nouse Dependence Depen	mission distribute distribute licant (shall k ishall k isha	ne as M M M M M M M M M	per F DDDD IID provious IID	by the by	ard) Dependent D	dent Pardent (S) via p	rents call call call call call call call cal	FI regis	AST	ick (🗸) 🗆	s based o	n the bile: [bile:	Self _ Mc	"s' asses 3 Spouse 3 Spouse 3 Spouse 4 Spouse 4 Spouse 5 Spouse 6 Spouse 7 Spouse 7 Spouse 8	Dependental	pende tion pende tion pende vestor	nt Child	Do D	DB/Da Depen	ndent	Siblings Siblings		ependo	ent Pare	ents C	Guard Guard Guard	*Manc an *Manc
sonnel concerner uding the service re uding the service re Name of First	d. Upfront conndered by the V/Sole App y/Code for the Nouse Dependence Depen	mission distribute distribute licant (shall k ishall k isha	ne as M M M M M M M M M	per F DDDD IID provious IID	by the by	ard) Dependent D	dent Pardent (S) via p	rents call call call call call call call cal	FI regis	AST	ick (🗸) 🗆	s based o	n the bile: [bile:	Self _ Mc	"s' asses 3 Spouse 3 Spouse 3 Spouse 4 Spouse 4 Spouse 5 Spouse 6 Spouse 7 Spouse 7 Spouse 8	Dependental	pende tion pende tion pende vestor	nt Child	Do D	DB/Da Depen	ndent	Siblings Siblings		ependo	ent Pare	ents C	Guard Guard Guard	*Manc an *Manc

Following fields need to be filled mandatorily

- 1. Date: In format DD/MM/YYYY
- 3. Fill Bank Account Number
- 5. IFSC / MICR code: Fill respective code
- 7. Reference 1: Mention URN Number
- 9. Telephone Number (Optional)
- 11. Period: Starting date and the ending date 12. Signature as per bank account
- Period: Starting date and the ending date 12
 of NACH registration (not more than 40 years)
 in the format (DD/MM/YYYY)
- 13. Name: Mention Holder Name as Per Bank Record

Other Instructions

- NACH/OTM Bank Mandate can be used for both SIP and Lump Sum Purchase.
- Investors are allowed to perform Lump sum purchase and SIP on a same day provided the NACH/OTM bank account has the adequate funds to honor multiple debits

2. Bank A/c Type: Tick the relevant box

8. Reference 2: Mention Folio/Application Number

4. Fill name of Destination Bank

6. Mention Maximum Amount

10. Email ID

- NACH/OTM is applicable for both Individual and Non-Individual
- · Registration of Multiple NACH/OTM forms is acceptable with different Bank and Accounts.
- Investors are requested to note that Turn Around Time(TAT) for SIP registration with new NACH /OTM will be 21 days and in case of SIP registration with existing NACH/OTM, the SIP registration TAT will be 15 days.

Bank Name

- Per transaction limit should be less than or equal to the amount as mentioned in NACH/OTM Form already registered or submitted, if not registered
- Investors are required to submit "NACH/OTM" registration first and only after successful registration an existing "NACH" associated with a SIP can be cancelled.
- SIP amount will not be debited if NACH/OTM registration is under process/unregistered
- NACH/OTM request will be accepted only if the "Bank" mentioned in the request form is listed in the NACH banks list. Please contact offices of Sundaram Asset Management Company for updated list of banks eligible for NACH/OTM Facility.
- Submitting NACH/OTM form does not confirm your investments in SMF unless supported by SIP Investment Form or Common Transaction forms
- Sundaram Mutual will initiate debit instructions to the investor bank account only on receipt
 of valid investment instruction from the investor.
- For other Terms and Conditions governing NACH/OTM payments please refer KIM or www.sundarammutual.com
- NACH/OTM is applicable only for investments via debit instructions
- By submitting the NACH/OTM the investor authorizes Sundaram Mutual to utilize the information provided herein for the purpose of his/her investments in Sundaram Mutual Fund, including creation of a folio
- Investors are deemed to have read and understood the requirements and contents of Statement of Additional Information (SAI), Scheme Information Document (SID) and all other scheme related documents

		💏	
Ple	ease tick ☑ □ SIP Registration □ SIP with Top-up Registration		
Ck	KYC compliant □ Yes □ No (if no, please provide CKYC proof/additiona	al documents if not submitted earlier)	
1	Scheme Name	Plan: Option:	
	SIP Installment Amount (₹)		
	CID Date: /fau Mausthly and Overt	Andre Construction	
	SIP Date: (for Monthly and Quart	eny irequency).	
	Frequency: ☐ Daily ≈ ☐ Weekly## (Any day from Monday to Friday)	¬ Monthly* □ Quarterly	
	vary day non-monday to maday)	- Monany - Geodetically	
	Start Month/Year: M M Y Y Y Y End Month/Year (Defaul	It 40 years)#: M M Y Y Y Y	
		(in multiples of ₹ 500/-) Top-up Frequency^ ☐ Half-yearly ☐ Yea	
≈ S (Mo	IP debits will be processed on all days including Public holidays and week ends. • *Default frequency anday to Friday. In case the investor has not selected any day, the default day for processing shall be a	r; ^Top-up is applicable for SIPs under Monthly & Quarterly Frequencies. ● ## Investor has the option to choose any o every Wednesday ● # End date should be less than or equal to 40 years from the application date or equal to end date c	lay of the week
(IVIO	mady to maday, in case the investor has not solicited any ear, the delical day for processing shall be o	To a trouble out of the state o	n i w i oi i ponou
_	Bank Name	Cheque No Dated	
2	Scheme Name	Option:	
	SIP Installment Amount (₹)		
	SIP Date: (for Monthly and Quart	erly frequency).	
		-14 414-50	
	Frequency: ☐ Daily ~ ☐ Weekly## (Any day from Monday to Friday)	J Montnly" □ Quarterly	
	Start Month/Year: M M Y Y Y Y End Month/Year (Defaul	It 40 years)#• M M Y Y Y Y	
	otal Month real perdal	ic 40 yours) . Mil Mil Fil Fil Fil	
	SIP Top Up amount^ (Optional): ₹	(in multiples of ₹ 500/-) Top-up Frequency^ ☐ Half-yearly ☐ Yea	rly
≈ S	IP debits will be processed on all days including Public holidays and week ends. • *Default frequency	r; ^Top-up is applicable for SIPs under Monthly & Quarterly Frequencies. ● ## Investor has the option to choose any o every Wednesday ● # End date should be less than or equal to 40 years from the application date or equal to end date c	lay of the week
(IVIO	nday to Friday). In case the investor has not selected any day, the delault day for processing shall be e	very vveonesday • # End date should be less than or equal to 40 years from the application date or equal to end date c	I NACH perioa
		Cheque No Dated	
	Bank Name	Cheque No Dated	
3	Scheme Name	Plan: Option:	
	SIP Installment Amount (₹)		
	(-)		
	SIP Date: (for Monthly and Quart	terly frequency).	
	SIP Date: (for Monthly and Quart	terly frequency).	
	Frequency: □ Daily ≈ □ Weekly## (Any day from Monday to Friday)		
	Frequency: ☐ Daily ≈ ☐ Weekly## (Any day from Monday to Friday)	☐ Monthly* ☐ Quarterly	
	· ·	☐ Monthly* ☐ Quarterly	
	Frequency: ☐ Daily ≈ ☐ Weekly## (Any day from Monday to Friday) Start Month/Year: [M M Y Y Y Y End Month/Year (Default	☐ Monthly* ☐ Quarterly It 40 years)#: [M M Y Y Y Y	rlv
— ≈ S	Frequency: □ Daily ~ □ Weekly## (Any day from Monday to Friday) □ Start Month/Year: □ M □ M □ Y □ Y □ Y □ End Month/Year (Defaul SIP Top Up amount^ (Optional): ₹	☐ Monthly* ☐ Quarterly It 40 years)#: [M M Y Y Y Y	lav of the week
~ ≈ S (Mo	Frequency: □ Daily ~ □ Weekly## (Any day from Monday to Friday) □ Start Month/Year: □ M □ M □ Y □ Y □ Y □ End Month/Year (Defaul SIP Top Up amount^ (Optional): ₹	☐ Monthly* ☐ Quarterly It 40 years)#: [M M Y Y Y Y	lav of the week

Cheque No

Ple	ease tick 🗹 🛘 SIP Registration 🗖 SIP with Top	o-up Registration	
Ck	⟨YC compliant ☐ Yes ☐ No (if no, please providence)	de CKYC proof/additional documents if not submitte	ed earlier)
4	Scheme Name	Plan:	Option:
	SIP Installment Amount (₹)		·
	SIP Date:(fo	or Monthly and Quarterly frequency).	
	Frequency: ☐ Daily ≈ ☐ Weekly## (Any day fro	om Monday to Friday)	
	Start Month/Year: MMMYYYYYYEn	d Month/Year (Default 40 years)#: M M Y Y	<u> </u>
_	SIP Top Up amount^ (Optional): ₹	(in multiples of	₹ 500/-) Top-up Frequency^ ☐ Half-yearly ☐ Yearly
≈ Si (Mo	nday to Friday). In case the investor has not selected any day, the de	efault day for processing shall be every Wednesday • # End date should be	Monthly & Quarterly Frequencies. • ## Investor has the option to choose any day of the week eless than or equal to 40 years from the application date or equal to end date of NACH period
	Bank Name		heque No Dated
5	Scheme Name	Plan:	Option:
	SIP Installment Amount (₹)		
	SIP Date:(fo	or Monthly and Quarterly frequency).	
	Frequency: ☐ Daily ~ ☐ Weekly## (Any day fro	om Monday to Friday)	
	Start Month/Year: MMMYYYYYEn	d Month/Year (Default 40 years)#: M M Y Y	<u> </u>
	SIP Ton Un amount^ (Ontional): ₹	(in multiples of	₹ 500/-) <i>Top-up Frequency</i> ^ ☐ Half-yearly ☐ Yearly
≈ S	IP debits will be processed on all days including Public holidays and	d week ends. • *Default frequency: ^Top-up is applicable for SIPs under I	Monthly & Quarterly Frequencies. • ## Investor has the option to choose any day of the week e less than or equal to 40 years from the application date or equal to end date of NACH period
(IVIO	iliday to Friday). In case the lilvestor has not selected any day, the de	enault day for processing shall be every wednesday • # End date should be	riess triair or equal to 40 years from the application date or equal to end date of NAOH period
	Bank Name	/	heque No Dated
_			
		ry Participant	ement enabling us to match the Demat details as stated in the application form)
	Central Depository Services (India) DP ID Nu		count Number
and of a und cor SIP (ap	d KIM till date • declare that the amount invester any Act, Regulation, Rule, Notification, Direction der the scheme(s) as indicated in the application aditions for NACH/OTM • have not received nor Ps/investments which together with the current a plicable for PAN exempt category of investors)	ed in the Scheme is through legitimate sources only is or any other applicable laws enacted by the Gove on form • agree to abide by the terms, conditions, r been induced by any rebate or gifts, directly or incapplication will result in the total investments exceed	ation/Scheme Information Document/addenda issued to the SID and is not designed for the purpose of contravention or evasion rnment of India or any Statutory Authority • hereby apply for units rules and regulations of the scheme(s) • agree to the terms and irectly in making this investment • do not have any existing Microing ₹ 50,000 in a financial year or a rolling period of twelve months formmissions (in the form of trail commission or any other mode), as Scheme is being recommended to me/us.
Sur cor any info	We hereby declare that all the particulars given indaram. Asset Management, its sponsor, insequences/losses/costs/damages in case of a work of the commation provided by me/ us, including all changuidicial authorities/agencies, the tax/revenue authorities/agencies, the tax/revenue authorities/agencies.	herein are true, correct and complete to the best their employees, authorised agents, service party of the above particulars being false, incorrect or by authorise Sundaram Asset Management to disages, updates to such information as and when prov	of my/our knowledge and belief. I/ We further agree not to hold providers, representatives of the distributors liable for any incomplete or in case of my/our not intimating/delay in intimating close, share, remit in any form, mode or manner, all/any of the ided by me/us, to any Indian or foreign governmental or statutory registered intermediaries without any obligation of advising me/us
		Signatures [as per Mutual Fund Records / Ap	oplication]
	First Unit Holder's / Guardian Signature	Second Unit Holder's Signature	Third Unit Holder's Signature

General Instructions

- This facility is offered to investors having Bank accounts in select banks mentioned in our website. The Banks in the list may be modified/updated/ changed/removed at any time in future entirely at the discretion of Sundaram Asset Management Ltd ("SAMC"), Sundaram Trustee Company Ltd. ("Trustee") or Sundaram Mutual Fund ("SMF") without assigning any reasons or prior notice. SIP instructions for investors in such Banks via NACH route will be discontinued.
- 2. The AMC/ Trustee/ SMF will not be liable for any transaction failures due to rejection by the investors bank/branch.
- 3. SIP through NACH/OTM Facility is available on all dates of the month. In case these days are non-business days for the scheme, then SIP will be processed on the next business day.
- 4. The end date of SIP registration for unitholders (other than Minor holders) will be considered as the end date of NACH mandate or the end date mentioned by the investor whichever is earlier
- The investor agrees to abide by the terms and conditions of NACH facility of NPCI.
- Investors are requested to note that Turn Around Time(TAT) for SIP registration with new NACH /OTM will be 21 days and in case of SIP registration with existing NACH/OTM, the SIP registration TAT will be 15 days.
- Investor will not hold AMC / Trustee / SMF and its service providers responsible if the transaction is delayed or not effected by the Investor's Bank or if debited in advance or after the specific SIP date due to various reasons or for any bank charges debited by his banker in his account towards NACH Registration / Cancellation / Rejections.
- The AMC/ Trustee/ SMF reserves the right to reverse allotments in case the NACH/OTM is rejected by the bank for any reason whatsoever.
- SIP amount will not be debited if NACH/OTM registration is under process/unregistered
- 10. The AMC/ Trustee/ SMF shall not be responsible and liable for any damages/compensation for any loss, damage etc., incurred by the investor. The investor assumes the entire risk of using the facility of NACH/OTM and takes full responsibility for the same.
- 11. The AMC/Trustee reserves the right to discontinue or modify the SIP facility at any time in future on a prospective basis.
- 12. The AMC/ Trustee reserves the right to discontinue the SIP in case of Direct Debit through NACH routes are rejected by the investor bank for any reasons.
- For scheme related details, please refer to the Scheme Information Document (SID) / Key Information Memorandum (KIM) and the addendum issued from time to time.
- 14. The AMC/ Trustee reserves the right to reject any application without assigning any reason thereof.
- 15. SIP cancellation can be done separately by submitting the request at least 21 Calendar days in advance; however the associated NACH mandate can be retained for future investments.
- Requests for any changes / cancellation in the NACH Bank Mandate request should be submitted at least 21 Business days in advance.
- 17. Where a onetime mandate is already registered in a folio for a bank account, the Unit Holder(s) will have to fill only the SIP Registration Form and there is no need of a separate cheque to be given along with the SIP Registration Form.

18 SIP Frequency

- Daily* (for Minimum amount of ₹ 100, Minimum period 3 months)
- Weekly## Any day from Monday to Friday. (For Minimum amount of ₹ 1000, Minimum No. of installments is 6)
- Monthly (For Minimum amount of ₹ 100, minimum No. of installments is 6)
- Quarterly (For Minimum amount of ₹ 750, minimum No. of installments is 6)
- * SIP debits will be processed on all days including Public holiday and week ends. Incase of SIP falling under Non business days, the same will be processed on next business day based on credit receipt.
- ## For weekly SIP Investor has the option to choose any day of the week (Monday to Friday). In case the investor has not selected any day, the default day for processing shall be every Wednesday.

- 19. SIP default date is 7th of every month, if no date is mentioned
- 20. Any Day SIP: Investors can choose any preferred date of the month as SIP debit date. In case the chosen date falls on a non-business day, the SIP will be processed on the immediate next business day. In case chosen date is not available in a particular month, the SIP will be processed on the last business day of the month.

21 The following applications will be considered as 'Not In Good Order' (NIGO) and are liable to be rejected:

- If folio number mentioned in the Fresh / Additional Purchase, SIP NACH/OTM form, does not match Folio Number mentioned in NACH/OTM registration mandate Form.
- If the folio number mentioned in the NACH/OTM mandate registration form does not match with our record, the NACH/OTM mandate will not be registered.
- If the SIP period mentioned in SIP via NACH/OTM form is beyond the NACH/OTM validity period or NACH/OTM validity period expired.
- 22. In case of minor application, AMC will register standing instructions till the date of minor attaining majority, though the instructions may be for a period beyond that date. Prior to minor attaining majority, AMC shall send advance notice to the registered correspondence address advising the guardian and the minor to submit an application form along with prescribed documents to change the status of the account to 'major'. The account shall be frozen for operation by the guardian on the day of minor attains the age of majority and no fresh transactions will be permitted till the documents for changing the status are received.

23. Frequency for Top-up SIP

- i. Investors subscribing for this facility are required to submit the request at least 21 days prior to the SIP top up date.
- ii. SIP Top-Up facility can be availed at half yearly and yearly intervals. In case the frequency is not specified, the top up will be processed with the default yearly frequency.
- iii. For Monthly SIP
- a. Half yearly Top-up SIP under this option, the amount of investment through SIP installment shall be increased by the amount chosen /designated by investor post every 6th (sixth) SIP instalment.
- b. Yearly Top-up SIP under this option, the amount of investment through SIP installment shall be increased by the amount chosen /designated by investor post every 12th (twelth) SIP instalment.
- iv. Quarterly SIP
- a. Yearly Top-up SIP under this option, the amount of investment through SIP installment shall be increased by the amount chosen /designated by investor post every 4th (fourth) SIP instalment. In case the investor who has registered under Quarterly SIP opts for Half yearly Top-up SIP the same shall be registered and processed as Yearly Top-up SIP.
- v. The top up cap amount should not exceed the maximum amount as mentioned in the NACH mandate. In case the top up cap amount exceeds the maximum amount as mentioned in the NACH mandate, then the lesser amount shall be considered as the default cap amount.
- vi. The Top-up details cannot be modified once enrolled. In order to make any changes, the investor must cancel the existing SIP and for a fresh SIP with Top-up option.
- vii. In case the SIP top up is cancelled the SIP will continue to be processed with the last topped up amount till the SIP end date.
- 24. **Stamp Duty:** Pursuant to Notification No. S.O. 1226(E) and G.S.R. 226(E) dated March 30, 2020 issued by Department of Revenue, Ministry of Finance, Government of India, read with Part I of Chapter IV of The Finance Act, 2019, notified on February 21, 2019 issued by Legislative Department, Ministry of Law and Justice, Government of India, a stamp duty @0.005% of the transaction value of units would be levied on applicable mutual fund inflow transactions, with effect from July 1, 2020. Accordingly, pursuant to levy of stamp duty, the number of units allotted on purchase transactions (including IDCW reinvestment and switch-in) to the Unit holders would be reduced to that extent.