

Request for Cancellation of SIP/STP/SWP (apply ☒ whichever applicable)

Cancellation of SIP ☐		
Folio No.:		
Scheme Name:	Plan:	Option:
SIP Start Date:	SIP End Date:	
Cancellation Effective Date:	Amount:	
Investors Bank Name:	Bank A/c. No.:	
Reason for cancellation of SIP (Tick any one)		
☐ Non availability of funds ☐ Scheme not performing ☐ Service issue ☐ Load revised ☐ Goal achieved ☐ Wish to invest in other scheme ☐ Change in Fund Manager ☐ Others, please specify _____		
Cancellation of SWP ☐		Cancellation of STP ☐
Folio No.:		Folio No.:
Scheme Name:		From Transferor Scheme:
Plan:	Option:	To Transferee Scheme:
Amount		STP Start Date:
Frequency: ☐ Monthly ☐ Quarterly		STP End Date:
		Frequency:
		Amount:

Signature(s)
Date:

Sole/First Applicant	Sole/Second Applicant	Sole/Third Applicant
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Instruction

- 1) This form is to be used for single folio and single systematic request only (Only one request processed at a time).
- 2) Investors can discontinue their systematic transactions by providing sufficient notice as follows: SIP - 10 Calendar days, STP / SWP - 7 days.
- 3) Please use separate cancellations forms for different schemes in the same folio or different folios.
- 4) Please use separate cancellations forms Debit Mandate / Standing Instruction.
- 5) For multiple SIP/STP/SWP's fill multiple form, please ensure that all the said parameters are mentioned, else the form may be liable for rejection.
- 6) In the absence of sufficient no. of days as mentioned above the cancellations would be effected from the next eligible cycle date.
- 7) In case of joint holders in the folio, the form needs to be signed by all the holders depending upon the mode of holding/s.
- 8) Investor needs to ensure that the details mentioned in the SIP/STP/SWP cancellation form are correctly filled in.
- 9) In case of any ambiguity the SIP/STP/SWP cancellation is liable for rejection either at the collection point itself or subsequently after detailed scrutiny/verification at the back office of the Registrar.

Acknowledgement Slip (To be filled by the investor)

We acknowledge the receipt of the request for cancellation of SIP/STP/SWP from Mr. /Ms. /M/s. _____ in the Folio no. _____ Scheme Name _____ Plan _____ in _____ Mutual Fund. Amount _____ with effect from _____	Service centre Signature and Stamp
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