

SIP PAUSE FACILITY FORM

Quantum Mutual Fund - 1st floor, Apeejay House, 3 Dinshaw Vachha Road, Backbay
Reclamation, Churchgate, Mumbai - 400 020 | www.QuantumAMC.com



1. Existing Unit Holder Information

Name

Folio No.

2. SIP Pause Details

I / We wish to Pause my Systematic Investment Plan (SIP) for the below given details:

Scheme/Plan/Option

Scheme

Plan

Option

SIP Instalment Amount

SIP Date

Default Frequency

Monthly

Debit Bank Name

SIP Pause Start Date

SIP Pause period – please (✓) ☐ 3 Months Period ☐ 6 Months Period

Terms and Conditions of SIP Pause Facility

- Investor can Pause SIP at any time, by filling in the SIP Pause form and submitting the same at any POS Quantum MF / Kfintech ISC.
- The facility can be availed by investor only twice during the entire tenure of Monthly SIP facility.
- To avail the Facility a valid application should be submitted to AMC/Kfintech ISC at least 10 calendar days prior to the next Monthly SIP instalment date (i.e. excluding the request date and the next SIP instalment date).
- Investor cannot cancel the facility once requested.
- The facility is only available under monthly SIP frequency for investors with instalment amounts equal to or greater than Rs. 500/-.
- The SIP shall restart automatically from the immediate next eligible instalment after the completion of specified pause period.
- This facility is not available for the SIPs sourced/ registered through MF Utilities India Pvt. Ltd. ("MFUI"), Stock Exchange Platforms of NSE & BSE and Channel partner platforms, as the SIP mandates are registered with the respective entities by respective entities. Further, this Facility is also not available for SIP registered by investors as Standing Instructions with their respective Banks.
- In case of multiple SIPs registered in a scheme, the facility will be made applicable only for those SIP instalments whose SIP date, frequency, amount and Plan is specified clearly in the form. If requisite information is not clearly filled, all SIP's in the scheme will be accepted for pause.
- If the SIP Pause period is coinciding with the Top-Up facility, the SIP instalment amount post completion of pause period would be inclusive of SIP Top-up amount. For e.g. SIP instalment amount prior to Pause period is Rs. 2,000/- and Top-up amount is Rs. 1,000/-. If the pause period is completed after date of Top-up, then the SIP instalment amount post completion of pause period shall be Rs. 3,000/-.
- The AMC reserves the right to terminate this facility or modify the conditions of the SIP Pause facility at its discretion.

3. Declaration & Signature(S)

I/We have read and understood the contents of the Statement of Additional Information (SAI) & respective Scheme Information Document (SID) and Key Information Memorandum (KIM), and Addendums. I/We agree to abide by the terms, conditions, rules & regulations of the Scheme(s) as applicable from time to time. Amount invested/to be invested in the Schemes is derived through legitimate sources.

The ARN holder has disclosed to me/us all the commissions (in the form of trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds from amongst which the Scheme is being recommended to me/us.

Date

Place

Signature(S)

First Account Holders Signature

Second Account Holders Signature

Third Account Holders Signature

ACKNOWLEDGEMENT SLIP (To be filled in by the investor)

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Name

Folio

Scheme Name

Plan

Option

SIP Pause period – please (✓) ☐ 3 Months Period ☐ 6 Months Period

SIP Pause Start Date

Collection Center's Stamp & Receipt Date and Time