

(Please refer Product labeling available on cover page of the KIM and terms and conditions overleaf)

The Application Form should be completed in ENGLISH and in **BLOCK LETTERS** only. Please tick in the appropriate box wherever applicable and strike off the section(s) not in use.

Use separate forms for pausing multiple SIPs under one/multiple scheme(s) in a folio.

1. Existing Folio Details	
Folio No.	
Existing UMRN	(If UMRN is registered in the folio)
A. First / Sole Investor	Name PAN / PEKRN
B. Gurdian	Name PAN / PEKRN

2. Existing SIP Details (Refer instruction 7)				
Scheme/Plan/Option/Sub-option	SIP Installment Amount (₹)	SIP Date(s)	Frequency	Registered Period
Mahindra Manulife			☐ Monthly ☐ Quarterly	Start: End : or ☐ Until cancelled

3. Pause SIP Details (Refer instructions 3,4,5 & 6)	
Pause SIP Start Date:	
Pause SIP End Date:	
(Pause SIP request must be submitted 15 days in advance of the next SIP installment date)	
*No. of installments by default is 3 under monthly frequency and only 1 under quarterly frequency.	

4. Declaration and Signature(s)
I/We have read and understood the contents of the scheme related documents (i.e. Scheme Information Document / Key Information Memorandum & Statement of Additional Information) of the Scheme(s) and agree to abide by the terms, conditions, rules and regulations of the Scheme(s) including the terms and conditions/instructions pertaining to the Pause SIP Facility as on the date of this transaction. I/We hereby authorize you to disclose, share, remit in any form/manner/mode the above information and/or any part of it including the changes/updates that may be provided by me/us to the Fund, its Sponsor/s, Trustees, AMC, its employees, agents and third party service providers, SEBI registered intermediaries for single updation/ submission, any Indian or foreign statutory, regulatory, judicial, quasi- judicial authorities/agencies including but not limited to Financial Intelligence Unit-India (FIU-IND) etc without any intimation/advice to me/us. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/We would not hold the AMC / the Fund, their appointed service providers or representatives responsible.

Sign Here First/Sole Unit holder / Guardian / Karta / PoA Holder	Sign Here Second Unit holder	Sign Here Third Unit holder
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Please note: Signature(s) should be as appearing in the folio and in the same order In case the mode of operation is joint, all Unit holders are required to sign this application.

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Pause SIP instruction:

1. Under this Facility, investor has an option to **temporarily pause** their registered SIP by submitting the prescribed form at any of the Official Points of Acceptance (OPATs) of the Fund or by submitting an application form or through the online transaction portal available on the Fund's website viz., www.mahindramanulife.com.
2. Investors availing this facility can pause their SIPs for a fixed 3 (three) consecutive instalments for SIPs registered with Monthly frequency and 1 (one) instalment for SIPs registered with Quarterly frequency.
3. In case of multiple Pause SIP requests received during the tenure of the SIP, where the specified Pause Period is over-lapping with Pause Period of a prior request, then the subsequent request will be treated as invalid and will be rejected. For example, consider a monthly single date SIP on the 10th of every month. Say, an initial Pause SIP request is received for a Pause Period from August to October and thereafter, another Pause SIP request in the same SIP is received for Pause Period from October to December. In this case, October month is overlapping in the two requests. Hence, the second/subsequent Pause SIP request will be treated as invalid and will be rejected.
4. Pause SIP Facility request should be submitted at least **15 calendar days prior** to the next SIP installment date
5. In case a Pause SIP request is received for a SIP registered with **multiple dates**, then the Pause SIP Facility will be applicable to the succeeding 3 installments (in case of monthly frequency) / 1 installment (in case of quarterly frequency), subject to compliance with the other terms & conditions of this facility. Please refer the illustration below.

Illustration: If a SIP (with monthly frequency) is registered through single SIP registration form with 4 multiple dates viz., 1st, 10th, 15th & 20th of every month and a Pause SIP request is received by 10th of May then the Pause SIP will be applied for the 3 installments falling after 15 days from the Pause SIP request date viz., 1st June, 10th June & 15th June.

6. If the SIP Pause period coincides with the trigger period of the **SIP Top-Up** facility, the SIP installment amount post completion of the SIP Pause period would be inclusive of the Top-Up amount. For e.g. SIP installment amount prior to Pause period is Rs. 5,000/- and Top-Up amount is Rs. 1,000/- and if the Pause period is completed after the Top-Up trigger date, then the SIP installment amount post completion of Pause period shall be Rs. 6,000/-.
7. Investor in the Pause SIP request form must mention the **Scheme Name, SIP Date, Start Date, End Date and the Amount** that were provided at the time of the SIP registration.
8. **Pause SIP facility will not be available for the SIPs sourced/ registered through Post Dated Cheques, MF Utilities India Pvt. Ltd. ("MFUI"), Stock Exchange Platforms of NSE & BSE and Channel partner platforms.**
9. Pause SIP facility once registered **cannot be cancelled**.
10. In case of discrepancies in the details provided in the form and the details registered with Mahindra Manulife Investment Management Private Limited ("the AMC") or in case of ambiguity, the AMC has the right to reject the application.
11. The AMC reserves the right to change / modify the terms and conditions of the Pause SIP Facility or withdraw the facility at a later date.

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