

Applicable for Individual Unitholders only

I/We wish to make a nomination. [As per details given below]									
				Nomination Details	3				
I/We	wish to make a	nomination and d	o hereby n	ominate the following person(s) w	ho sha	III receive a	ıll		
the as	ssets held in m	y / our account in t	he event o	f my / our death.					
Nomination can be made upto			Details of		Detail	ls of	Details of		
three nominees in the account.			1 st Nominee		2 nd Nor	ninee	3 rd Nominee		
				Mandatory Details	i				
1	Name of the	nominee(s) (Mr./N	/Is.)						
	Guardian Na	me in case of							
	Minor (Optio	nal)							
2	Share	Equally		%	5		%		%
	of each	[If not equally	-	Any odd lot after division shall be transferred to the first nominee mentioned in the form.					
	Nominee	specify percentag	je]		1				
3	Date of Birth								
	Relationship	with the Applica	nt						
4		Nominee(s)/ Guar	dian in						
	case of Mino	or							
	City / Place:								
	State & Coun	try:							
	Pincode								
5		phone No. of non	ninee(s)/						
		case of Minor							
6	Email ID of n	ominee(s)/ case of Minor							
7			of M: o						
7		uardian (in case n details – [Please							
		-	- 1						
	one of the following and provide details of same								
	O Photograph & Signature O PAN								
	O Aadhaar	(masked – only la	st 4 digits						
	visible)								
	_	Bank account no.							
	O Proof of	•							
	O Demat A	ccount ID							
				- As per mode of holding in der	nat ac				
Name of the I			me of the F	Holder			Signature / Thumb Impression		
Sole	/ First Holder (I	Mr./Ms.) Na	Name:			S	Signature /Thumb Impression:		
		Wit	Witness 1 Name & Address:			V	Witness 1 Signature:		
		\\/i	Witness 2 Name & Address:				Witness 2 Signature:		
		VVII	IIICSS Z INAI	me & Address:			Witness 2 Signature.		
Seco	nd Holder (Mr./	Ms.) Na	me:			s	Signature /Thumb Impression:		
Witn			Witness 1 Name & Address:			V	Witness 1 Signature:		
Witness 2 Na			me & Address:		l _v	Witness 2 Signature:			
			THE & Address.			<u> </u>			
Third Holder (Mr./Ms.)			Name:			S	Signature /Thumb Impression:		
			Witness 1 Name & Address:			V	Witness 1 Signature:		
Witness 2			tness 2 Na	ame & Address:			Witness 2 Signature:		
* Sigr	nature of witnes	ss, along with name	e and addre	ess are required, if the account ho	lder aff	ixes thumb	impression, in	stead of signature.	
Note									
		ll supersede anv p	rior nomina	tion made by the account holder(s	s), if an	y.			
				of the nomination form to the acco		•			



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			Nomination Details	;				
I/We	wish to make a	nomination and do hereby	nominate the following person(s) w	ho shall re	eceive all			
the a	ssets held in m	y / our account in the event	of my / our death.					
Nomination can be made upto			Details of		Details of	Details of		
three nominees in the account.			4 th Nominee		5 th Nominee	6 th Nominee		
			Mandatory Details					
1	Name of the	nominee(s) (Mr./Ms.)						
	Guardian Na	me in case of						
	Minor (Optio	nal)						
2	Share	Equally	%	1	%	%		
	of each	[If not equally, pleas	Any odd lot after division shall be transferred to the first nominee mentioned in the form.					
	Nominee	specify percentage]		T				
3	Date of Birth							
	-	with the Applicant						
4		Nominee(s)/ Guardian in						
	case of Mino	r						
	City / Place: State & Coun	trv:						
	Pincode	uy.	+					
	1 1110000	nhono No. of nominoo(o)/	1					
5		phone No. of nominee(s)/ case of Minor						
6	Email ID of n		+					
O		case of Minor						
7		uardian (in case of Minor)					
•		n details – [Please tick an	·					
		owing and provide details o						
	same]							
	O Photogra	aph & Signature						
	O PAN							
		(masked – only last 4 digit	5					
	visible)	Pank account no						
	O Saving E O Proof of	Bank account no.						
		account ID						
) – As per mode of holding in den	nat accou	unts / MF Folio(s).			
		Name of the	, , <u>, , , , , , , , , , , , , , , , , </u>			Signature / Thumb Impression		
Fourth Holder (Mr./Ms.) Name:			7.10.401			Signature /Thumb Impression:		
ı oui	arrioladi (mi.,							
		Witness 1 N	Witness 1 Name & Address:			Witness 1 Signature:		
		Witness 2 N	me & Address:		Witness 2 Signa	ture:		
Cifth	Holder (Mr /Ma	Nama			Signature /Thum	h Improceion:		
Fifth Holder (Mr./Ms.) Name:			0.4.1			•		
Witness 1 Na			me & Address:		Witness 1 Signa	ture:		
Witness 2 Na			me & Address:		Witness 2 Signa	Witness 2 Signature:		
Sixth Holder (Mr./Ms.) Name:					Signature /Thum	Signature /Thumb Impression:		
		Witness 1 N	Witness 1 Name & Address:			Witness 1 Signature:		
			lame & Address:			Witness 2 Signature:		
* Sigr	nature of witnes	ss, along with name and add	dress are required, if the account hol	der affixe	s thumb impression, in	stead of signature.		
Note.	:							
			nation made by the account holder(s	, .				
The I	ntermediary sh	all provide acknowledgeme	nt of the nomination form to the acco	unt holde	r(s)			



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i/vve v	wish to make a	a nomination. [As	per details g	liven below]				
				Nomination Details	}			
I/We v	wish to make a	a nomination and o	do hereby n	ominate the following person(s) w	ho s	shall receive	e all	
the as	ssets held in m	y / our account in	the event o	f my / our death.				
Nomination can be made upto			Details of			ails of	Details of	
three nominees in the account.				7 th Nominee	\perp	8 th No	ominee	9 th Nominee
				Mandatory Details				
1		nominee(s) (Mr./	Ms.)					
		me in case of						
	Minor (Optio			0/	+		0/	0.4
2	Share of each	Equally [If not equally	y, please	%			9/	
	Nominee	specify percentage		Any odd lot after division shall be	trar:	nsterred to i	the first nominee	mentioned in the form.
3	Date of Birth		3-1		Т			
		with the Applica	ınt		+			
4		Nominee(s)/ Gua			+			
	case of Mind	` ,						
	City / Place:							
	State & Coun	itry:						
	Pincode	,						
5	Mobile / Tele	phone No. of no	minee(s)/					
	Guardianin	case of Minor			\perp			
6	Email ID of r							
		case of Minor			\bot			
7		uardian (in case	•					
		n details - [Pleas	-					
	one of the following and provide details of same]							
	I -	aph & Signature						
	O PAN	1 - 3						
	O Aadhaa	r (masked – only la	ast 4 digits					
	visible)							
	_	Bank account no.						
	O Proof of O Demat A	Identity Account ID						
	O Demark		anaturo(s)	As nor made of holding in der	nat	accounts /	ME Folio(s)	
			ame of the I	- As per mode of holding in demat accounts / MF Folio				mh Improssion
Sava	nth Holder (Mr		ame:			Signature / Thumb Impression Signature / Thumb Impression:		
Sevei	iti i i ioidei (ivii							
		W	itness 1 Na	me & Address:			Witness 1 Signature:	
Witness 2 Na				me & Address:			Witness 2 Signa	ature:
Eightl	n Holder (Mr./N	ns.) Na	ame:				Signature /Thumb Impression:	
Witness 1 Nar			ime & Address:			Witness 1 Signature:		
Witness 2 Na			me & Address:			Witness 2 Signature:		
Ninth Holder (Mr./Ms.) Name: Witness 1 Nar Witness 2 Nar					Signature /Thumb Impression:			
			ma & Address			Witness 1 Signature:		
					Witness 2 Signature:			
		ss, along with nam	e and addre	ess are required, if the account ho	der	attixes thun	nb impression, in	stead of signature.
Note:		M 01100 = = = = = = = = = = = = = = = = =		tion made by the energy to the first	-) :r	· anu		
				ntion made by the account holder(s of the nomination form to the acco				



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I/We wish to make a nomination. [As per details given below]										
Nomination Details										
I/We v	wish to make a	nomination and do hereby n	ominate the following person(s) wh	o shall rec	ceive all					
the as	sets held in m	y / our account in the event o	f my / our death.							
Nomi	nation can be	made upto	Details of							
three	nominees in	the account.	10 th Nominee							
	Mandatory Details									
1	Name of the	nominee(s) (Mr./Ms.)								
		me in case of								
	Minor (Optio									
2	Share	Equally	%							
	of each Nominee	[If not equally, please specify percentage]	Any odd lot after division shall be	Any odd lot after division shall be transferred to the first nominee mentioned in the form.						
3	Date of Birth	* (for Minor)								
	Relationship	with the Applicant								
4	Address of N	Nominee(s)/ Guardian in								
	case of Mino	r								
	City / Place:									
	State & Coun	try:								
	Pincode									
5		phone No. of nominee(s)/ case of Minor								
6	Email ID of n	ominee(s)/								
	Guardian in	case of Minor								
7	Nominee/ Gu	uardian (in case of Minor)								
		details - [Please tick any								
		owing and provide details of								
	same]	anh 0 Cinnatura								
	O Photogra	aph & Signature								
		(masked – only last 4 digits								
	visible)	(macked only lack rangite								
	,	Bank account no.								
	O Proof of									
	O Demat A	ccount ID								
		Signature(s)	- As per mode of holding in dem	at accoun	nts / MF Folio(s).					
		Name of the I	Holder		Signature / Thur	mb Impression				
Tenth Holder (Mr./Ms.) Name:			Signature /Thumb Impress		nb Impression:					
Witness 1 Na			me & Address:		Witness 1 Signa	Witness 1 Signature:				
Witness 2 Na			me & Address:		Witness 2 Signa	Witness 2 Signature:				
* Sign	ature of witnes	ss, along with name and addr	ess are required, if the account hold	ler affixes	thumb impression, in	stead of signature.				
Note:										
		ll supersede any prior nomina	ntion made by the account holder(s)	, if any.						
The Intermediary shall provide acknowledgement of the nomination form to the account holder(s)										



Instructions

- 1. The nomination can be made only by individuals applying for/holding units on their own behalf singly or jointly.
- 2. Non-individuals including a Society, Trust, Body Corporate, Partnership Firm, Karta of Hindu undivided family, a Power of Attorney holder and/or Guardian of Minor unitholder *cannot* nominate.
- 3. Nomination is not allowed in a folio of a Minor unitholder.
- 4. If the units are held jointly (i.e., in case of multiple unitholders in the folio), all joint holders need to sign the Nomination Form. If the mode of holding/operation is on "Anyone or Survivor" basis, any one of the investor can sign).
- 5. A minor may be nominated. In that event, the name and address of the Guardian of the minor nominee is to be provided optionally.
- 6. Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.
- 7. The Nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family, or a Power of Attorney holder.
- 8. A Non-Resident Indian may be nominated subject to the applicable exchange control regulations.
- 9. Multiple Nominees: Nomination can be made in favour of multiple nominees, subject to a maximum of ten nominees. In case of multiple nominees, the percentage of the allocation/share should be in whole numbers without any decimals, adding upto a total of 100%. If the total percentage of allocation amongst multiple nominees does not add up to 100%, the nomination request shall be treated as invalid and rejected. If the percentage of allocation/ share for each of the nominee is not mentioned, the allocation /claim settlement shall be made equally amongst all the nominees.
- 10. Every new nomination for a folio/account shall overwrite the existing nomination, if any.
- 11. Nomination made by a unit holder shall be applicable for units held in all the schemes under the respective folio / account.
- 12. Nomination shall stand rescinded upon the transfer of units.
- 13. Death of Nominee/s: In the event of the nominee(s) pre-deceasing the unitholder(s), the unitholder/s is/are advised to make a fresh nomination soon after the demise of the nominee. The nomination will automatically stand cancelled in the event of the nominee(s) pre-deceasing the unitholder(s). In case of multiple nominations, if any of the nominee is deceased at the time of death claim settlement, the said nominee's share will be distributed equally amongst the surviving nominees.
- 14. Transmission of units in favour of a Nominee shall be valid discharge by the asset management company/ Mutual Fund / Trustees against the legal heir(s).
- 15. The nomination will be registered only when this form is completed in all respects to the satisfaction of the AMC.
- 16. In respect of folios/accounts where the Nomination has been registered, the AMC will not entertain any request for transmission / claim settlement from any person other than the registered nominee(s), unless so directed by any competent court.