

[illegible]

Nomination Details

I/We wish to make a nomination and do hereby nominate the following person(s) in the above specified folio(s) who shall receive all the assets held in my / our account/ folio in the event of my / our demise, as trustee and on behalf of my/ our legal heir(s)*. This nomination shall supersede any prior nomination made by us/me if any.

Nomination can be made upto three nominees in the account.		Details of 1st Nominee		Details of 2nd Nominee		Details of 3rd Nominee	
Mandatory information							
1	Name of the nominee(s) (Mr./Ms.)						
2	Share of each Nominee [#]	%		%		%	
3	Date of Birth (for Minor)	D D M M Y Y Y Y		D D M M Y Y Y Y		D D M M Y Y Y Y	
4	Relationship with the Applicant (select one)	☐ Spouse ☐ Father ☐ Mother ☐ Daughter ☐ Son Others (please specify)		☐ Spouse ☐ Father ☐ Mother ☐ Daughter ☐ Son Others (please specify)		☐ Spouse ☐ Father ☐ Mother ☐ Daughter ☐ Son Others (please specify)	
5	Nominee/ Guardian (in case of Minor) Identification details [Please tick any one of the following and provide ID Number and no copies required].	☐ PAN ☐ Aadhaar (masked last 4 digits) **** * ☐ Passport (for NRIs/OCIs/PIOs) ☐ Driving License		☐ PAN ☐ Aadhaar (masked last 4 digits) **** * ☐ Passport (for NRIs/OCIs/PIOs) ☐ Driving License		☐ PAN ☐ Aadhaar (masked last 4 digits) **** * ☐ Passport (for NRIs/OCIs/PIOs) ☐ Driving License	
6	Address of Nominee(s)/ Guardian in case of Minor [Tick ✓ if same as First Applicant, or provide the complete address if different] City / Place: State & Country	☐ Same as First Applicant ☐ Pincode:		☐ Same as First Applicant ☐ Pincode:		☐ Same as First Applicant ☐ Pincode:	
7	Mobile of nominee(s)/ Guardian in case of Minor						
8	Email ID of nominee(s)/ Guardian in case of Minor						
Non-mandatory details							
9	Nominee Guardian Name (in case Nominee is Minor)						
I / We want the details of my / our nominee to be printed in the statement of holding or statement of account, provided to me/ us by the AMC / DP as follows; (please tick, as appropriate) ☐ Name of nominee(s) with % ☐ Nomination: Yes / No (Default)							
This nomination shall supersede any prior nomination made by the account holder(s), if any							

Signature(s) – As per mode of holding in demat accounts / MF Folio(s).		
	Name of the Holder	Signature / Thumb Impression*
Sole / First Holder / Guardian (Mr./Ms.)	Name:	Signature /Thumb Impression:
	Witness 1 Name & Address:	Witness 1 Signature:
	Witness 2 Name & Address:	Witness 2 Signature:
Second Holder (Mr./Ms.)	Name:	Signature /Thumb Impression:
	Witness 1 Name & Address:	Witness 1 Signature:
	Witness 2 Name & Address:	Witness 2 Signature:
Third Holder (Mr./Ms.)	Name:	Signature /Thumb Impression:
	Witness 1 Name & Address:	Witness 1 Signature:
	Witness 2 Name & Address:	Witness 2 Signature:

* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.

If % is not specified, then the assets shall be distributed equally among all the nominees. # Any odd lot after division shall be assigned / transferred to the first nominee mentioned in the form.

Note: The Intermediary shall provide acknowledgement of the nomination form to the account holder(s)

<