

Format For Declaration To Be Taken From Investors In Specific Change Of Bank Mandate Request Cases

Please note, this declaration has to be accompanied by the Change of Bank Form

Date:

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

To,

JM Financial Asset Management Limited.

Subject: **DECLARATION FOR SPECIFIC CHANGE OF BANK MANDATE REQUEST CASES**

Reference: **FOLIO NUMBER** Inter Folio Number

Dear Sir,

This has reference to the captioned subject. In this regard, I, Name of Investor
would like to state that I had invested with JM Financial Mutual Fund.

I now wish to update my bank account details as mentioned in the aforesaid folio due to -

☐ Bank Account Closed ☐ Bank Account Number: erroneously mentioned/not mentioned

In this regard, I would like to state that I have closed my bank account / erroneously mentioned the bank account details, as mentioned herein below and presently registered in your records. I confirm that I am not holding any documents pertaining to the said bank account and therefore I am unable to furnish the same to you as required in accordance with the standard process for updating bank account details.

OLD BANK DETAILS	
*Bank Account No. as per folio	
*Bank Name	
*Branch	
*Account type	
*IFSC Code	

*(Leave the bank details blank in case account number was not mentioned in the original application form)

In view of the aforesaid facts, I would like to hereby request you to update my bank account details, as mentioned herein below

NEW BANK DETAILS	
*Bank Account No.	
*Bank Name	
*Branch	
*Account type	
*IFSC Code	

I agree to furnish such other documents for effecting the aforesaid change of my bank account details, as may be required by you from time to time. I hereby further unconditionally agree to indemnify you and keep you fully indemnified, at all times, against any losses, costs, charges, expenses, levies, penalties, etc. as may be imposed upon / incurred by you on account of your acting on the aforesaid request for change in bank account details.

Thanking You,

Yours faithfully,

DECLARATION & SIGNATURES		
Name of 1st Applicant	Name of 2nd Applicant	Name of 3rd Applicant
Sign of 1st Applicant / Guardian	Sign of 2nd Applicant	Sign of 3rd Applicant

Note - This Declaration has to be submitted along with the Self Attested ID Proof (Any one of PAN, Aadhaar, Driving License, Passport)

FOR OFFICE USE ONLY

Verified ID type		Employee Signature & Stamp
Verified by		
Name		
Employee ID		
Designation		