

(For Individuals / NRIs / Minor)



PGIM
India Mutual Fund

Date

[illegible]

1st/SOLE UNITHOLDER

Guardian Name (in case of Minor) NAME AS PER PAN

* Name to be changed / corrected to	NAME AS PER PAN
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* Name to be changed / corrected to NAME AS PER PAN

The name in folio & Bank should be identical

☐ Self attested photocopy of bank passbook or bank account statement (Having entries not older than 3 months)

Designation:		Employee Code:						Signature with Bank seal
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I/we hereby declare and confirm that the information provided in this form is true and correct and is duly supported by the document proof enclosed alongwith the form. In case of non submission of any of the documents or if the documents are not found to be in order, the AMC is reserves to right to not register the application submitted. The AMC/Mutual Fund shall not be liable and/or responsible for any loss or damage that I/we may incur if the Form is rejected.



SIGNATURE OF THIRD UNITHOLDER



☐ Name Correction ☐ Name change due to Marriage ☐ Name change due to Divorce ☐ Others Please specify

Folio Nos.	
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(subject to verification of documents)

Signature, Date & Stamp

Reason for Name / Signature Change	Documents required
Name Correction (other than divorce or marriage) \$\$	a. Duly filled and signed form
	b. A self-attested PAN card copy with new name and KYC verified with new name.
	c. Original Cancelled Cheque with name & A/c. No. pre-printed on it. The name on cheque should match with the new name.
	d. In absence of such a Cheque, banker attestation or bank attested form to be provided, confirming the Investors Name, Bank branch, Account number and Signature.
	e. A self-attested Masked Aadhaar card or Passport copy with new name.
Name change due to marriage	a. Duly filled and signed form
	b. Notarized copy of the marriage certificate
	c. Notarized in original / Gazette attestation on the copy of Notification in Official State Gazette. This is required only in case of marriage certificate is not available.
	d. A self-attested PAN card copy with new name and KYC verified with new name
	e. Original Cancelled Cheque with name & A/c. No. pre-printed on it. The name on cheque should match with the new name
Name change due to divorce	a. Duly filled and signed form
	b. Notarized copy of the divorce certificate, OR
	c. Family Court Order with Court seal duly notarized
	d. A self-attested PAN card copy with new name and KYC verified with new name
	e. Original Cancelled Cheque with name & A/c. No. pre-printed on it. The name on cheque should match with the new name.
	f. In case of divorce decree, all holders should sign the name change request.
§1. In case of non-submission of any of the documents or if the documents are not found to be in order, the AMC reserves the right to not register the name correction application submitted. \$\$2. For name correction (other than divorce or marriage), there should be no change in PAN, Bank Name and Bank account Number details as available in the folio. If there is a change in PAN or bank details, Notarized in original / Gazette attestation on the copy of Notification in Official Gazette of India (Or) Affidavit for name change (on the stamp paper as applicable in residency state of investor) duly Notarised is required.	

For more information visit us at



www.pgimindiamf.com

E-mail us at



care@pgimindia.co.in



Investor Helpline: 1800-209-7446

(Mon - Fri) from 9.30 AM to 6.30 PM