

SIP PAUSE FACILITY FORM



Sponsors: The Investment Trust of India Limited (erstwhile, Fortune Financial Services (India) Ltd.) and ITI Credit Limited (formerly known as Fortune Credit Capital Ltd.)
Trustee Company: ITI Mutual Fund Trustee Private Limited

Investment Manager: ITI Asset Management Limited
 ITI House, Building no. 36, Dr. R. K. Shirodkar Marg,
 Parel, Mumbai 400 012. CIN: U67100MH2008PLC177677

DISTRIBUTOR INFORMATION					FOR OFFICE USE ONLY	
Distributor Name & Code	Sub-Distributor Code	Internal Code for Sub-Broker/Employee	EUIN*	RIA Code	Registrar/Bank Serial No.	Date and Time of Receipt
ARN-	ARN-					

*Investors should mention the EUIN of the person who has advised the investor. If left blank, the fund will assume following declaration by the investor.

"I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction."

First/Sole Unit Holder/ Guardian	Second Unit Holder/Guardian	Third Unit Holder/Guardian
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Folio No.

First/Sole Unit Holder Name

First/Sole Unit Holder PAN

Second Unit Holder Name

Second Unit Holder PAN

Third Unit Holder Name

Third Unit Holder PAN

SIP PAUSE is a facility that gives an option to 'pause' the existing SIP for a period ranging from 1 month up to 6 months

EXISTING SIP DETAILS WHERE PAUSE FACILITY NEEDS TO BE ACTIVATED

Scheme Plan (Please Regular Direct)

Option Growth IDCW# Reinvest IDCW# Payout IDCW# Frequency Daily Weekly Fortnightly Monthly Annually

SIP Period From Date To Date

SIP Frequency Daily Weekly Monthly

SIP Amount () 1000 2000 3000 5000 10000 _____ Any Other Amount

SIP Date 1 5 7 10 14 15 20 21 25 28 30 _____ Any other SIP Date

Income Distribution cum Capital Withdrawal

SIP Pause Start Date: No. of Months to Pause SIP: 1 2 3 4 5 6

Please note that SIP shall restart from the immediate month after completion of the PAUSE Period

SIGNATURE(S) as per ITI Mutual Fund records

Sole/First Unit Holder/Guardian	Second Unit Holder	Third Unit Holder

(To be signed by All Applicants/ Holders if mode of holding is Joint)

INSTRUCTIONS / TERMS & CONDITIONS

- The applicant will have the right to Pause SIP which is directly registered with ITI Mutual Fund.
- An investor who wishes to request for SIP Pause facility shall duly fill the SIP Pause Form and submit the same at the office of the Customer Service Centres of ITI Mutual Fund or KFin Technologies Private Limited.
- Request for SIP Pause, should be submitted 30 days prior to the next SIP date.
- Incase an investor wishes to 'pause' multiple SIPs registered in his folio(s), then he needs to submit a separate SIP Pause form for each registered SIP.
- SIP Pause facility would allow existing investor to 'Pause' their SIP for a specified period of time i.e. Minimum 1 month & Maximum 6 months.
- There would be no restriction on the number of times a SIP can be paused.
- SIP Pause facility shall be available where 'SIP Facility' is available in the Schemes of ITI Mutual Fund.
- SIP Pause Facility is applicable only for AMC initiated debit instructions i.e. ECS/NACH, etc.
- SIP Pause Facility shall not be available for SIP Registered through Online Channel Distributors or Exchange Platform.
- The SIP shall continue from the subsequent instalment after the completion of pause period automatically.
- If the SIP pause period is coinciding with the SIP Top Up facility, the SIP instalment amount post completion of pause period would be inclusive of SIP Top Up amount. For e.g. SIP instalment amount prior to pause period is Rs. 5,000/- and SIP Top Up amount is Rs. 1,000/-. If the pause period is completed after date of SIP Top Up, then the SIP instalment amount post completion of pause period shall be Rs. 6,000/-.
- Incomplete SIP Pause Form in any respect would be liable to be rejected.
- The investor hereby agrees to indemnify and not hold responsible, the AMC and its employees, the R&T agent and the service providers in case his/her bank is not able to effect any of the payment instructions for whatsoever reason.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Toll Free Number: 1800-266-9603	Non Toll Free Number: 022-69153500	Email: mfassist@itiorg.com	Website: www.itiamc.com
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